

# Managing Life Threatening Food Allergies in Schools





Massachusetts Department of Education

This document was prepared by the Massachusetts Department of Education Dr. David P. Driscoll, Commissioner of Education

#### **Board of Education Members**

James A. Peyser, Chairman, Dorchester Henry Thomas, Vice-Chairperson, Worcester Charles D. Baker, Swampscott J. Richard Crowley, Andover Judith I. Gill, Chancellor, Higher Education, Boston William K. Irwin, Jr., Wilmington James Madden, Randolph, Chair, Student Advisory Council Abigail M. Thernstrom, Lexington Henry M. Thomas, III, Springfield David P. Driscoll, Commissioner and Secretary to the Board

Massachusetts Department of Education 350 Main Street, Malden, MA 02148 telephone 781-338-3000 internet www.doe.mass.edu



### The Commonwealth of Massachusetts Department of Education

350 Main Street, Malden, Massachusetts 02148-5023

Telephone: (781) 338-3000 TTY: N.E.T. Relay 1-800-439-2370

David P. Driscoll Commissioner of Education

Fall 2002

Dear Superintendents and Other Interested Parties:

The number of students with life-threatening food allergies has increased substantially over the last 5 years. As with all children with special needs, it is important that students with life-threatening food allergies are able to access all education and education-related benefits. Because of the life-threatening nature of these allergies and the increasing prevalence, school districts and individual schools have the challenge to be ready for the entry of students with food allergies by making accommodations related to the school environment and other school and education activities.

To assist schools in developing and implementing policies and comprehensive protocols for the care of students with life-threatening food allergies, the Massachusetts Department of Education led a task force to develop this publication, *Managing Life Threatening Food Allergies in Schools*. The task force included recognized professionals in the area of food allergies, school physicians, school administration, school nutrition/food service directors, school nurses, teachers and Department staff. This group has worked diligently over the past year to create a document that provides background information and practical application regarding life-threatening food allergies in schools.

This guidance focuses on a team approach for addressing life-threatening food allergies and provides information on how to handle situations that may arise. Also included are an introduction on food allergies and anaphylaxis, strategies for issues and possible resolutions for certain areas of the school including the classroom and cafeteria, and various checklists for personnel and school activities.

Although this document covers several aspects of the school day and possible solutions to address the needs of students with life threatening food allergies, each school district will need to review the guide book for application to their district's needs. I hope that this guidance is helpful as you work on this important effort to provide students with life-threatening food allergies with a quality education in a safe environment.

David P. Driscoll Commissioner of Education

## **TABLE OF CONTENTS**

### **GUIDELINES**

- Background
- Goal of the Guidelines 1
- Overview
- The Role of the School in Preventing and Managing Life Threatening Food Allergies
- Regulations Governing the Administration of Epinephrine by Auto Injector to Students with Diagnosed Life-Threatening Allergic Conditions

## **FOOD ALLERGY**

- What is Food Allergy?	6
- What is Anaphylaxis?	7
- Summary of Anaphylaxis	8
- Children with Food Allergies and Their Families	8

### PLANNING

- Planning for the Individual Student: Entry into School	
- Individual Health Care Plan (IHCP)	
- Multi-Disciplinary Team Approach	

### **IMPLEMENTATION**

- Prevention
- Classroom
- School Trips
- School Bus
- Gym and Recess
- After School Activities
- Food Services/Cafeteria
EMEDOENICY

### EMERGENCY

- Response to Emergencies	22
- Returning to School After a Reaction	22
- In the Event of a Fatal Allergic Reaction	24

### APPENDICES

- Appendix A: Roles of Specific Individuals
in the Management of Students with Life-Threatening Allergies
-Responsibilities of the Student with Food Allergies/Anaphylaxis26
-Responsibilities of the Parent of a Student with LTA
-Responsibilities of the School Administration (or Delegate)
-Responsibilities of the School Nurse
-Responsibilities of the Classroom Teacher/Specialist
-Responsibilities of the Bus Company
-Responsibilities of Coaches and other On-site Persons in Charge
of Running After School Activities
- Appendix B: Reading Food Labels
- Appendix C: Suggested Components of a School District Policy
on the Management of Students with Life-Threatening Allergies (LTA) 42
- Appendix D: Sample Letters
- Appendix E:
-Part I: MDPH Outline of Training Program for Unlicensed School Personnel to Administer Epinephrine by Auto Injector
in Life-Threatening Allergic Conditions
-Part II: Development of a Partnership between the Trained Unlicensed School Personnel and the Student with an Allergic Reaction
- Epinephrine Competency Skill Checklist
- Appendix F: 105 CMR 210.000, The Administration
of Prescription Medications in Public and Private Schools
- Appendix G: Sample Food Allergy Action Plan Form Adapted from the Food Allergy Network
- Appendix H: Understanding the Law as it Relates to a Student with Food Allergies
RESOURCES
- Food Allergy Resource Books
- Food Allergy Resources
BIBLIOGRAPHY
- Bibliography

### **TASK FORCE**

## **GUIDELINES** ··

#### **MANAGING LIFE-THREATENING FOOD ALLERGIES IN THE SCHOOLS**

#### Background

Development of these guidelines was a result of a collaborative effort of the Massachusetts Department of Education, the Asthma and Allergy Foundation of America Foundation: New England Chapter, the Massachusetts School Nurse Organization, the Massachusetts Food Service Association, the Massachusetts Committee of School Physicians, and parents of children with food allergies. Information and advice on this project was provided by the School Health Unit of the Massachusetts Department of Public Health.

#### Goal of the Guidelines

The guidelines are presented to assist Massachusetts school districts and nonpublic schools to develop and implement policies and comprehensive protocols for the care of students with life-threatening allergic conditions. The guidelines address:

- The scope of the problem of childhood allergies.
- Types of *detailed* policies and protocols that should be in place in every school to help prevent allergic reaction emergencies and deaths from anaphylaxis,
- The systematic planning and multi-disciplinary team approach needed prior to school entry by the student with life-threatening food allergies,
- The school's role in preventing exposure to specific allergens,
- · Emergency management should a life-threatening allergic event occur, and
- The roles of specific staff members in the care of the student with a life-threatening allergic condition.

While this document focuses on **food allergies**, treatment of anaphylaxis (a lifethreatening allergic reaction) is the same whether caused by: insect sting; latex; or exercise induced.

#### Overview

Food allergies are presenting increasing challenges for schools. Because of the life-threatening nature of these allergies and the increasing prevalence, school districts and individual schools need to be ready for the entry of students with food allergies.

#### **Food Allergy Prevalence**

- Food allergies affect 8% of children under age three, 6%-8% of school-age children and 2.5% of adults.\*
- Food allergy prevalence has increased 55% in the last five years.\*
- 40%-50% of those persons with a diagnosed food allergy are judged to have a high risk of anaphylaxis\* (a life-threatening allergic reaction). *Every food allergy reaction has the possibility of developing into a life-threatening and potentially fatal anaphylactic reaction. This can occur within minutes of exposure to the allergen.*
- Children may be allergic to more than one food.

\*(Sampson, HA, "Food Allergy", from *Biology Toward Therapy, Hospital Practice*, 2000: May.)

#### **Characteristics of Food Allergy Reaction in Students**

- Allergic reactions to foods vary among students and can range from mild to severe life-threatening anaphylactic reactions. Some students, who are very sensitive, may react to just touching or inhaling the allergen. For other students, consumption of as little as one five-thousandth of a teaspoon of an allergenic food can cause death.
- Eight foods (peanut, tree nut, milk, egg, soy, wheat, fish and shellfish) account for 90% of total food allergies, although any food has the potential to cause an allergic reaction.
- Most, but not all childhood allergies to milk, egg, soy and wheat are outgrown by age 5.
- Peanut and tree nuts account for 92% of severe and fatal reactions, and along with fish and shellfish, are often considered to be lifelong allergies.

#### **Impact on the School**

Every school district should expect at some point to have students with food allergies. Schools must be prepared to deal with food allergies and the potential for anaphylaxis.

- Accidental ingestion of the offending allergen occurs most often at school.
- A recent study from the journal, *Archives of Pediatrics and Adolescent Medicine*, states that 1 in 5 children with food allergies will have a reaction while in school.
- The student with an undiagnosed food allergy may experience his/her first food allergy reaction at school.
- When a physician assesses that a child's food allergy may result in anaphylaxis the child's condition meets the definition of "disability" and is covered under the Federal Americans with Disability Act (ADA), Section 504 of the Rehabilitation Act of 1973, and may be covered under Individuals with Disabilities Education Act (IDEA) if the allergy management affects the students ability to make educational progress.

#### The Role of the School in Preventing and Managing Life Threatening Food Allergies

Adequate plans and staff, who are knowledgeable regarding preventive measures and well prepared to handle severe allergic reactions, can save the life of a child. *Total avoidance of the substance to which the student is allergic is the only means to prevent food allergy reactions.* 

Every school building with a student at risk for anaphylaxis should have a fulltime school nurse.\*

- School districts should develop policies and protocols regarding the care of students with life-threatening allergies. These policies and protocols should address: (a) measures to reduce exposure to allergens; and (b) procedures to treat allergic reactions. See Appendix A: Suggested Components of a School District Policy and Protocols Addressing the Management of Students with Life-Threatening Allergies.
- The school nurse should oversee the development of an Individualized Health Care Plan (IHCP) for each student with the diagnosis of a life-threatening allergic condition. The school nurse should be responsible for organizing and conducting a meeting with the student's parent(s), the student (if appropriate), the classroom teacher, food service manager and other personnel as determined by the student's needs. The IHCP must be developed prior to the student's entry into school or immediately after the diagnosis of a life-threatening condition and should include an Allergy Action Plan (AAP) that addresses the management of anaphylaxis (see Appendix G).
- Schools should ensure that all staff entrusted with the care of students receive basic education concerning food allergies (see Appendix C, *Information on Food Allergies and Anaphylaxis*), and have training in the prevention and management of allergic conditions (see Appendix D, *Prevention and Management of Allergic Conditions* and Appendix E, *Response to Emergencies*).
- An effective food allergy program needs the cooperation of parents, teachers, counselors, school nutrition food service director, administrators, school nurses, school physicians, primary care physicians, extracurricular advisors, bus/transportation personnel, and any staff that might be present where children can be exposed to the food allergens that can trigger their extreme reaction. See Appendix F for roles of Specific School Personnel in the Management of Children with Life-Threatening Allergies (LTA).
- Schools should be prepared to manage an anaphylactic emergency by:
  - (a) having responsible school personnel designated and trained to respond (see Section V of the Massachusetts Regulations Governing the Administration of Epinephrine by Auto Injector to Students with Diagnosed Life-Threatening Allergic Conditions (LTA).
  - (b) identifying clearly the student's needs.
  - (c) having the physician's orders on file.
  - (d) maintaining a current supply of epinephrine by auto-injector in at least two easily accessible locations and/or carried by the student when appropriate. (*Please note: epinephrine should never be kept in a locked cabinet.*)

\*For the purposes of this document school nurse is a registered professional nurse certified by the MA Department of Education.

Every school building with a student at risk for anaphylaxis should have a full time school nurse.\*

The school should have a policy and protocol for the management of anaphylaxis in individuals with unknown allergies. This should include a protocol signed by the school physician authorizing administration of epinephrine by the school nurse. (Note: Since this process requires an assessment, only a registered nurse may administer the epinephrine to an individual with undiagnosed allergies.)

- (e) having available a municipal emergency response team prepared to respond to a 911 call with epinephrine. (*It is important to be aware of what the local emergency medical services can provide as some ambulance services may not be permitted to administer epinephrine.*)
- Schools should be equipped with a reserve supply of epinephrine to accommodate the increasing prevalence of severe reactions in students with unknown allergic conditions.
- The school should have a policy and protocol for the management of anaphylaxis in individuals with unknown allergies. This should include a protocol signed by the school physician authorizing administration of epinephrine by the school nurse. (*Note: Since this process requires an assessment, only a registered nurse may administer the epinephrine to an individual with undiagnosed allergies.*)
- Many students with food allergies have experienced a life-threatening anaphylactic reaction and are aware of their own mortality. School policies and protocols must respect the physical safety *and* the emotional needs of these students.

### **Regulations Governing the Administration of Epinephrine by Auto**

### Injector to Students with Diagnosed Life-Threatening Allergic Conditions

In 1996, recognizing the need for prompt response to an anaphylactic emergency, the Massachusetts Department of Public Health amended the regulations governing the Administration of Prescription Medications in Public and Private Schools (105 CMR 210.000) to include a section on administration of epinephrine (see Appendix K, 105 CMR 210.000). "Epinephrine is the first medication that should be used in the emergency management of a child having a potentially life-threatening allergic reaction. There are no contraindications for use of epinephrine for a life-threatening allergic reaction." (Position Statement: AAAAI Board of Directors, "Anaphylaxis in Schools and Other Child-Care Settings," J. Allergyclin. Immunol. 1998: 102:173-6)

The amended regulations state that "A school or school district may register with the Department for the limited purpose of permitting properly trained school personnel to administer epinephrine by auto injector in a life-threatening situation, when a school nurse is not immediately available,"...provided certain conditions are met, as outlined in the regulations. To register to permit unlicensed personnel to administer the epinephrine, the school nurse should request an application in writing from the School Health Unit, Massachusetts Department of Public Health, 250 Washington Street, Boston, MA 02108.

The Department will then send an application, including the training curriculum (see Appendix J, MDPH Outline of Training Program for Unlicensed School Personnel to Administer Epinephrine by Auto Injector in Life-Threatening Allergic Conditions). The school nurse completes the application, obtains the appropriate signatures, and returns it to: MA Department of Public Health, School Health Unit, 250 Washington St., Boston, MA 02108. After review and approval, the Department issues the registration.

The Massachusetts Department of Public Health and the Department of Education strongly recommend that all schools and school districts, public and private, register with DPH to train non-licensed personnel to administer epinephrine by auto-injector to students with diagnosed life-threatening allergic conditions.

Each school district/school that plans to have the school nurse train unlicensed personnel to administer epinephrine by auto-injector to students with life-threatening allergic condition must register with MADepartment of Public Health consistent with 105 CMR 210.000.

## FOOD ALLERGY

#### WHAT IS FOOD ALLERGY?

People with allergies have over-reactive immune systems that target otherwise harmless elements of our diet and environment. During an allergic reaction to food, the immune system recognizes a specific food protein as a target. This initiates a sequence of events in the cells of the immune system resulting in the release of chemical mediators such as histamine. These chemical mediators trigger inflammatory reactions in the tissues of the skin (itching, hives, rash), the respiratory system (cough, difficulty breathing, wheezing), the gastrointestinal tract (vomiting, diarrhea, abdominal pain), and the cardiovascular system (decreased blood pressure, heartbeat irregularities, shock). When the symptoms are widespread and systemic, the reaction is termed "anaphylaxis," a potentially lifethreatening event.

Consider the following scenarios:

A student with a milk allergy walks near the cafeteria where milk is being steamed and inhales the airborne milk protein, which causes hives, swelling, and respiratory distress.

A student with a peanut allergy is in his classroom and complains of itchy, swollen eyes and a tight chest only to discover later that the arts and crafts products in the classroom contain peanuts.

#### •••• WHAT IS ANAPHYLAXIS?

Anaphylaxis is a potentially life-threatening medical condition occurring in allergic individuals after exposure to their specific allergens. Anaphylaxis refers to a collection of symptoms affecting multiple systems in the body. These symptoms may include one or more of the following:

• Hives	Difficulty swallowing
Vomiting	• Wheezing
• Itching (of any body part)	• Difficulty breathing, shortness of breath
• Diarrhea	Throat tightness or closing
• Swelling (of any body part)	• Sense of doom
Stomach cramps	• Itchy scratchy lips, tongue, mouth and/or throat
• Red, watery eyes	Fainting or loss of consciousness
Change of voice	• Dizziness, change in mental status
• Runny nose	• Flushed, pale skin,
Coughing	cyanotic (bluish) lips and mouth area

The most dangerous symptoms include breathing difficulties and a drop in blood pressure or shock, which are potentially fatal. Common examples of potentially life-threatening allergies are those to foods and stinging insects. Life-threatening allergic reactions may also occur to medications or latex rubber and in association with exercise. Approximately 50 deaths per year are caused by insect sting anaphylaxis and 150-200 deaths per year from food anaphylaxis, mostly from peanut and tree nut allergies. (*The Food Allergy Network*, "Information About Anaphylaxis" website at foodallergy.org.)

Anaphylaxis can occur immediately or up to two hours following allergen exposure. In about a third of anaphylactic reactions, the initial symptoms are followed by a delayed wave of symptoms two to four hours later. This combination of an early phase of symptoms followed by a late phase of symptoms is defined as a biphasic reaction. While the initial symptoms respond to epinephrine, the delayed biphasic response may not respond at all to epinephrine and may not be prevented by steroids. **Therefore, it is imperative that following the administration of epinephrine, the student be transported by emergency medical services to the nearest hospital emergency department even if the symptoms appear to have been resolved. Students experiencing anaphylaxis should be observed in a hospital emergency department for a minimum of 4-6 hours after initial symptoms subside, to observe for a possible biphasic reaction. In the event a biphasic reaction occurs, intensive medical care could then be provided.** 

When in doubt, it is better to give the Epipen<sup>®</sup> (epinephrine) and seek medical attention. Fatalities occur when epinephrine is withheld.

For those students at risk for food-induced anaphylaxis, the most important aspect of the management in the school setting should be **prevention**. In the event of an anaphylactic reaction, epinephrine is the treatment of choice and should be given immediately. This shall require the training of unlicensed personnel, if nursing When in doubt, it is better to give the Epipen® (epinephrine) and seek medical attention. Fatalities occur when epinephrine is withheld.

In many fatal reactions the initial symptoms of anaphylaxis were mistaken for asthma. This delayed appropriate treatment with epinephrine.

staff cannot be available immediately. Studies show that fatalities are frequently associated with not using epinephrine or delaying the use of epinephrine treatment.

Children with severe food allergies have a higher rate of other allergic disease including asthma and eczema. Anaphylaxis is more common in children whose food reactions have had respiratory features such as difficulty breathing and throat tightness. Fatal anaphylaxis is more common in children with food allergies who are asthmatic, even if the asthma is mild and well controlled. Anaphylaxis appears to be much more probable in children who have already experienced an anaphylactic reaction. Anaphylaxis does not require the presence of any skin symptoms such as itching and hives.

In many fatal reactions the initial symptoms of anaphylaxis were mistaken for asthma. This delayed appropriate treatment with epinephrine.

#### SUMMARY OF ANAPHYLAXIS

Every food allergy reaction has the potential of developing into a life-threatening event. Several factors may also increase the risk of a severe or fatal anaphylactic reaction: concomitant asthma; a previous history of anaphylaxis; peanut, tree nut, seed and/or shellfish allergies; and delay in the administration or failure to administer epinephrine. Food allergies are more prevalent in younger children.

The severity and explosive speed of food anaphylaxis emphasizes the need for an effective emergency plan that includes recognition of the symptoms of anaphylaxis, rapid administration of epinephrine and prompt transfer of the student by the emergency medical system to the closest hospital.

#### CHILDREN WITH FOOD ALLERGIES AND THEIR FAMILIES

Raising a child with food allergies is challenging. Parents must ensure strict food avoidance, understand food labeling and be on a constant alert to implement an emergency medical plan at any moment. These are just some of the challenges parents of children with food allergies deal with every day. With time, support and education, parents become skilled and are well prepared to keep their children safe. Perhaps the greatest challenge parents face is finding the balance between what is safe and what is normal when meeting the needs of their children. The balance works well until it is time to share the care of that child with others. It is at this time that the balance often shifts and parents must work to reestablish it.

Parents of children with food allergies have crafted ways to keep their children safe in a world that is not food allergic friendly. As their children grow and their world expands, so do the demands for parents to readjust their own thinking and strategies for maintaining a normal but safe environment for their children. The threat to this balance is never greater than when a child begins school. What had worked so well in their own home is now being given to unfamiliar people, some knowledgeable about food allergies and supportive of parents, others not. Some

schools may have adequate infrastructure whereas others have little ability to deal with medical emergencies. Some schools are well staffed, while others have limited staffing with school environments containing the very foods that parents have worked so diligently to avoid.

Parents are faced with the reality that if their child has a severe food allergy the child is at greatest risk for a life threatening and potentially fatal allergic reaction at school. The only way to provide a safe and healthy learning environment for these children is for schools to partner with parents, tap into their knowledge and expertise and develop a comprehensive approach that will ensure the safety and health of each and every child with food allergies.

With this approach, schools can help parents and their children make the very necessary transition of moving from the safety of their home environment into the expanding world of a school. When done well, this is one of the greatest lessons a child can learn; they are safe in a world outside of their own home.

Schools can provide invaluable resources to children with food allergies and their families by helping children feel accepted within the school community. They can teach children to:

- keep themselves safe
- ask for help, how to trust others
- · develop healthy and strong friendships
- acquire social skills
- accept more responsibility
- improve their self-esteem
- increase their self confidence.

Adequate plans to handle severe allergic reaction can save the life of a child.

## PLANNING

#### I. PLANNING FOR THE INDIVIDUAL STUDENT: ENTRY INTO SCHOOL

#### A. Individual Health Care Plan (IHCP)

Prior to entry into school (or, for a student who is already in school, immediately after the diagnosis of a life-threatening allergic condition), the parent/guardian should meet with the school nurse assigned to the student's building to develop an IHCP.

The parent/guardian should work with the school to create a strategy for management of a child's food allergy (See in Appendix A "Responsibilities of the Parents" for more detail).

The parent/guardian shall provide the following:

- Licensed provider documentation of food allergy
- Licensed provider order for epinephrine by auto-injector as well as other medications needed. Medication orders must be renewed at least annually and it is recommended that the order be from an asthma and allergy specialist.
- Parent/guardian's signed consent to administer all medications
- · Parent/guardian's signed consent to share information with other school staff
- A minimum of two up-to-date EpiPens (More may be necessary based on the student's activities and travel during the school day.)
- The type of allergies (e.g., to milk, tree nuts, etc.)
- Description of the student's past allergic reactions, including triggers and warning signs
- A description of the student's emotional response to the condition and need for support
- Name/telephone number of the student's primary care provider and allergist
- Method to reach parent/parent designee should an emergency occur, e.g., telephone, cell-phone, beeper
- Age-appropriate ways to include a student in planning for care and implementing the plan
- Assessment for self-administration (It is important that students take more responsibility for their food allergies as they grow older and are developmentally ready to accept responsibility.)
- Parent/guardian's interest in participating in the training/orientation in the student's classroom

The school nurse will:

- Initiate an Individual Health Care Plan based on the information provided by the parent, as well as the nurse's assessment. The plan shall include the student's name, method of identifying the student, specific offending allergens, warning signs of reactions and emergency treatment. The plan should include, but not be limited to, risk reduction and emergency response at the following times: (a) travel to and from school, (b) the school day, and (c) before and after school programs, and field trips. The IHCP should be signed by the parent, school nurse, and if possible, by the student's physician.
- Initiate an Allergy Action Plan (AAP) which, with the parent's permission, will be with the student at all times and appropriate adults should know where the AAP is (e.g., in the classroom, cafeteria, etc.) The AAP should include the student's photo (if possible), the student's name, specific offending allergens, warning signs of reactions and emergency management, including medications and names of those trained to administer. The AAP should be signed by the parent, and school nurse (see Appendix G, Sample Allergy Action Plan Form adapted from the Food Allergy Network).
- Complete a medication care plan, which should include who is trained in administering the EpiPen, plans for field trips or short-term special events, where the epi-pens shall be stored (including a back-up storage) and how they should be monitored for currency. (The Medication Plan shall be in accordance with 105CMR 210.000, The Administration of Prescription Medications within Public and Private Schools.)
- Based on the student's age, class, etc., identify who will be part of the multidisciplinary team approval. (These may include but not be limited to the principal or designee, classroom teacher, student, food services director, counselor, school physician, physical education teacher, custodian, bus driver, local EMS, etc.)
- Assess the student for his/her ability to self-administer epinephrine. Criteria may include the student's capabilities and the safety of other students. (It is important that students assume more responsibility for their food allergies as they grow older and are more developmentally ready.)
- Determine the appropriateness for the student to carry his/her epinephrine.
- Provide information on the availability of a Medical Alert Bracelet.

The IHCP must include an Allergy Action Plan (AAP).

#### **B.** Multi-Disciplinary Team Approach

1. The school nurse, collaborating with the building principal, school physician, and parent/guardian, shall determine the best way to promote a multi-disciplinary approach to plan for the care of the student with a life-threatening allergic condition. The school nurse may meet individually with staff members to assist them in preparing for their responsibilities. If a meeting is scheduled, prior to the meeting the nurse will share those parts of this document that pertains to each staff member, e.g., Introduction, What Is a Food Allergy, Role of Specific Staff, etc.

The team may include but is not limited to:

- Administrative representative
- Food service director/staff
- Teachers and specialists (e.g., art, music, science, computer, family and consumer sciences)
- School counselor
- Coaches and physical education teachers
- Custodian
- Bus driver
- Local EMS
- Other learning support staff and aides based on the student's curriculum and activities
- Student with food allergy (if age appropriate).

The school nurse may meet individually with staff members to assist them in preparing for their responsibilities.

- 2. The school nurse gives an overview of the food allergies, anaphylaxis and the student's Individual Health Care Plan.
- 3. The team should discuss the prevention and management of life-threatening food allergies. (Refer to Appendix C: Prevention and Management of Allergic Reactions, and Appendix D: Response to Emergencies.) The following questions should be considered and responsibility for implementation assigned:

#### **Cafeteria Protocols/Guidelines**

- What is the process for identifying students with life-threatening allergies?
- Is there a need for an allergen free table?
- Which personnel will have the responsibility for cleaning the tables, trays etc?
- What type of cleaning solution should be used?
- Who will provide training for cafeteria staff?
- Have the cafeteria monitors been informed?

#### **Classroom Protocols/Guidelines**

- Have all teachers, aides, volunteers, substitutes and students been educated about food allergies?
- Have all parents/guardians of students in the class been notified that there is a student with a life-threatening food allergy and what foods must not be brought to school?
- Are there guidelines for allowable foods for lunch, snacks, parties etc?
- If not, who shall establish these guidelines?
- Is there an allergen free table/desk in the student's classroom?
- What are the cleaning protocols for this area?
- What type of cleaning solution should be used?
- Is there an understanding that classroom project materials containing the allergen may not be used?
- Have the students been taught proper hand-washing techniques before and after eating?

#### **Environmental Protocols/Guidelines**

- What is the school policy for the presence of animals?
- Is there an awareness of multiple and related allergies, e.g., latex?
- What are the cleaning protocols for various areas of the school where allergens may be found?

#### Field Trip/School Bus Protocols/Guidelines

- How will the school nurse be notified about field trips in a timely manner?
- How will the Allergy Action Plan be communicated to responsible personnel on field trips, the school bus and after school programs? (*All issues relating to the classroom and environment should be reviewed as appropriate for these situations.*)
- Is the location of the field trip assessed to be safe for the student with allergies?
- Who will be trained to administer the epinephrine should an emergency occur? Is there a need for a registered nurse or aide to accompany the student?
- Should the student with allergies be seated near the driver, teacher or advisor?
- Is there a no-food policy for the bus? Is it enforced?
- Do personnel have a system for communicating (cell phone, walkie-talkies, etc.)?

#### **Custodial Protocols/Guidelines**

- What cleaning solution is used?
- How often are the areas cleaned?

#### **Emergency Response Protocols/Guidelines**

- Have all school personnel received education on life-threatening allergic conditions?
- Has the school registered with the Massachusetts Department of Public Health to train unlicensed personnel to administer epinephrine by auto injector?
- What specific personnel will be trained in the administration of epinephrine?
- Who will do the training?
- Will the parents be involved in the training?
- When will this training occur?
- What is the content of the training? (*Please refer to the training curriculum provided by the Massachusetts Department of Public Health.*)
- How often will it be repeated during the school year? (*The MDPH regulations require* EpiPen® *training twice a year at a minimum.*)
- Where will the list of trained personnel be kept?
- Have local emergency medical services been informed and has planning occurred to ensure the fastest possible response?
- Does the local EMS carry epinephrine and are they permitted to use it?
- When and how often are drills a part of the district-wide emergency response plan?
- In what unlocked area will epinephrine be stored?
- Where is the back-up supply?
- Is it appropriate for this student to carry his/her EpiPen®?

The team should refer to Appendix C: Suggested Components of a School District Policy on the Management of Students with Life Threatening Allergies (LTAs), to further develop the questions for the team meeting.

## IMPLEMENTATION

#### **II. IMPLEMENTING THE PLAN**

#### **A. Prevention**

Classroom

School Bus

- School Field Trips
- Gym and Recess
- rips After School Activities
- Food Services/Cafeteria

Protecting a student from exposure to offending allergens is the most important way to prevent life-threatening anaphylaxis. Most anaphylactic reactions occur when a child is accidentally exposed to a substance to which he/she is allergic, such as foods, medicines, insects and latex.

Accidental ingestion of the offending allergen occurs most often at school. This is understandably a high risk setting due to such factors as a large number of students, increased exposure of the food allergic student to food allergens, as well as cross contamination of tables, desks and other surfaces. Other high risk areas and activities for the student with food allergies include: the cafeteria; food sharing; hidden ingredients; craft, art and science projects; bus transportation; fundraisers; bake sales; parties and holiday celebrations; field trips; and substitute teaching staff being unaware of the food allergic student.

Ingestion of the food allergen is the principal route of exposure; however, it is possible for a student to react to tactile (touch) exposure or inhalation exposure. The amount of food needed to trigger a reaction depends on multiple variables. Each food allergic person's level of sensitivity may fluctuate over time. Not every ingestion exposure will result in anaphylaxis, though the potential always exists. Another variable that has been recently investigated is how the food is prepared. Raw egg is more allergenic than cooked egg. Roasted peanuts are more allergenic than boiled or fried. (Virtually all peanut products in the U.S. are roasted.) In addition, the symptoms of a food allergy reaction are specific to each individual. Milk may cause hives in one person and anaphylaxis in another.

Success in managing food allergies depends on allergen avoidance techniques. Scrupulous interpretation of ingredient statements on every item with every purchase is vital to prevent accidental exposure. Unfortunately, this is difficult due to manufacturing processes. Accidental exposure occurs due to cross contamination of equipment, omission of ingredients from the ingredient statement, substitution of ingredients, scientific and technical terminology (e.g., sodium caseinate for milk protein), nonspecific food terminology (e.g., natural ingredients) and disregarding precautionary allergen statements, such as "may contain."

Procedures shall be in place at school to address food allergy issues in the classrooms and gym, food services/cafeteria, for art, science and mathematics projects, crafts, outdoor activity areas, school buses, field trips and before and after school activities.

Protecting a student from exposure to offending allergens is the most important way to prevent life-threatening anaphylaxis.

Procedures shall be in place at school to address food allergy issues in the classrooms and gym, for art, science and mathematics projects, crafts, outdoor activity areas, school buses. field trips and before and after school activities.

#### **CLASSROOMS**

- Teachers must be familiar with the IHCP (Individual Health Care Plan) of students in their classes and respond to emergencies as per the emergency protocol documented in the Allergy Action Plan (AAP).
- In the event of an allergic reaction (where there is no known allergic history), the school nurse should be called and the school's Emergency Response Plan activated. The emergency medical services should be called immediately.
- The classroom should have easy communication with the school nurse by such means as functioning intercom, walkie-talkie or cell phone.
- Information should be kept about students' food allergies in the classroom. These foods should not be used for class projects, parties, holidays and celebrations, arts, crafts, science experiments, cooking, snacks, or other purposes.
- All students and their parents, teachers, aides, substitutes, and volunteers should be educated about the risk of food allergies.
- For rewards, non-food items should be used instead of candy.
- For birthday parties, consider a once-a-month celebration, with a non-food treat.
- A parent or guardian of a student with food allergies is responsible for providing classroom snacks for his/her own child. These snacks should be kept in a separate snack box or chest.
- If a student inadvertently brings a restricted food to the classroom, he/she will not be allowed to eat that snack in the classroom.
- Tables should be washed with soap and water in the morning if an event has been held in the classroom the night before.
- Sharing or trading food in the class should be prohibited.
- Proper handwashing technique by adults and children should be taught and required before and after the handling/consumption of food.
- Classroom animals can be problematic on many levels. If an animal is present in the classroom, special attention must be paid to the ingredients in their food as many animal feeds contain peanuts.
- In classrooms used for meals in schools with no central cafeteria:
  - a. A "peanut-free" table should be established and maintained as an option for students with peanut allergies, as this is an extremely potent allergen and often a hidden ingredient. These tables should be designated by a universal symbol and it will be the responsibility of the principal or designee to take reasonable steps so that these areas are not contaminated.
- b. Other LTA (Life Threatening Allergen) -free tables should be provided and maintained as needed.

#### **SCHOOL FIELD TRIPS**

- The school nurse should be responsible for determining the appropriateness of each field trip and consideration of safety of the student with life-threatening allergies.
- Protocols for field trips should include timely notification to the nurse.
- Whenever students travel on field trips for school, the name and phone number of the nearest hospital will be part of the chaperone's emergency plan.
- Medications including epinephrine auto-injector and a copy of the student's AAP must accompany the student.
- A cell phone or other communication device must be available on the trip for emergency calls.
- Parents of a student at risk for anaphylaxis should be invited to accompany their child on school trips, in addition to the chaperone.
- In the absence of accompanying parents/guardian or nurse, another individual must be trained and assigned the task of watching out for the student's welfare and for handling any emergency. The adult carrying the epinephrine should be identified and introduced to the student as well as the other chaperones. (*Refer to Appendix E, Massachusetts Department of Public Health Regulations Governing Administration of Prescription Medications in Public and Private Schools, for information about obtaining an application from MDPH to register the school/school district to train unlicensed persons to administer medications when the school nurse is not available.)*
- Field trips need to be chosen carefully; no student should be excluded from a field trip due to risk of allergen exposure.
- Hand wipes should be used by students and staff after consuming food.

#### **SCHOOL BUS**

- Eating food should be prohibited on school buses.
- School bus drivers shall be trained by appropriate personnel in risk reduction procedures, recognition of allergic reaction, and implementation of bus emergency plan procedures.
- With parental permission, school bus drivers will be provided with the Allergy Action Plan of all students with LTAs. (See Appendix G.)
- The school bus must have a cell phone or other means of communication for emergency calls.

#### **GYM AND RECESS**

- Teachers and staff responsible for gym or recess should be trained by appropriate personnel to recognize and respond to exercise-induced anaphylaxis, as well as anaphylaxis caused by other allergens.
- Staff in the gym, playground and other sites used for recess should have a walkie-talkie, cell phone or similar communication device for emergency communication.
- If for safety reasons medical alert identification (i.e. ID bracelet) needs to be removed during specific activities, the student should be reminded to replace this identification immediately after the activity is completed.

• A current epinephrine by auto-injector should be readily accessible, and an adult staff member onsite should be trained in its use, for previously diagnosed students in schools registered with the MDPH.

#### AFTER SCHOOL ACTIVITIES

- Post instructions for accessing EMS in all activity areas.
- After school activities sponsored by the school must be consistent with school policies and procedures regarding life-threatening allergies.
- Identify who is responsible for keeping epinephrine by auto injector during sporting events.
- If for safety reasons medical alert identification, (ID bracelet) needs to be removed during specific activities, the student should be reminded to replace this identification immediately after the activity is completed.
- With written parental permission, the coach or adult staff member in charge will be provided with the Allergy Action Plan (AAP), of students who have life-threatening allergies. (See Appendix G).
- A current epinephrine by auto-injector should be readily accessible, and an adult staff member onsite should be trained in its use, for previously diagnosed students in schools registered with the MDPH.
- The staff member (or his/her designee) should maintain a current epinephrine auto-injector in the first aid kit, to be used by designated trained school personnel for previously diagnosed students.
- If bake sales are held on school grounds, consideration should be given to students with LTA. Food should be tightly wrapped or sealed. The display table should be washed after use.

#### FOOD SERVICES/CAFETERIA

#### **Responsibilities of the Food Service Director**

- Be prepared to discuss: menus (breakfast, lunch and after school snack); a la carte items; vending machines; recipes; food products and ingredients; food handling practices; cleaning and sanitation practices; and responsibility of various staff (or additional contract employees at individual school).
- Establish communications and training for all school food service staff and related personnel at the student's school.
- Be prepared to make food ingredient lists used in food production and service available.
- Maintain food labels from each food served to a child with allergies for at least 24 hours following service in case the student has a reaction from a food eaten in the cafeteria.
- Maintain contact information with vendors and purveyors to access food content information.
- Understand the laws protecting students with food allergies as they relate to food services (see Appendix H).

#### • • • • • • • • • • • • • • • •

#### **Food Label Reading**

- Read all food labels and recheck with each purchase for potential food allergens. (Manufacturers can change ingredients.)
- All food service staff should be trained how to read product labels and recognize food allergens.
- See Appendix B: Guidelines on Reading Food Labels.

There are eight major food allergens: milk, eggs, peanuts, tree nuts (such as walnuts and almonds), soy, wheat, fish and shellfish. These eight foods are the most common food allergens and cause more than 90 percent of all food allergic reactions. Peanuts and tree nuts alone account for 92% of severe and fatal reactions. Among children, allergies to milk and eggs are most common. However, individuals can be allergic to any food. Some children may be allergic to more than one food.

Reading food labels to identify these ingredients in the products used by a school's food service department is an essential and ongoing process in prevention. As food manufacturers continuously refine and improve food products, food labels must be read for every product each time it is purchased.

In the school cafeteria, personnel should know their products and ingredients by carefully reading labels. Some students may react to a minute trace of these ingredients, so complete elimination is essential.

Many food manufacturers have consumer response departments to provide information about their products. If there are any questions about a product ingredient, call the consumer hot line number listed on most products food labels. Be specific. (For example, "Does your product include peanuts? Is there a risk of cross-contamination with peanuts in your food manufacturing process?" etc.)

Knowing how to read a food label helps avoid problems caused by ingredients in foods. Refer to Appendix B: *Guidelines on Reading Food Labels*.

#### **Food Handling**

- Cross contamination of a food allergen poses a serious risk to a child with food allergies.
- Training for all food service personnel about cross contamination should be a part of the regularly scheduled sanitation program.

#### Cross Contamination

Cross contamination is the cooking or serving of different foods with the same utensils and surfaces. When preparing and serving food, it is critical to make sure that food preparation and serving utensils are not exposed to allergens and then used for another food. Food production surface areas should be cleaned before, during and after food preparation. Some examples of cross contamination would be:

- Lifting peanut butter cookies with a spatula and then using the same spatula to lift sugar cookies.
- Using a knife to make peanut butter sandwiches, wiping the knife and then using that same knife to spread mustard on a peanut allergic child's cheese sandwich.

#### Cleaning and Sanitation

Any surfaces used for the preparation and service of meals need to be properly cleaned and sanitized. For preparation areas, the work surface and all utensils and pots and pans need to be washed with hot soapy water (soap is used because it deactivates the protein that causes the allergy). The work surface areas, counters and cutting surfaces, need to be cleaned thoroughly between uses. The use of the color-coded cutting board system implemented for food safety can also help minimize risk of cross contamination when preparing foods for children with food allergies.

- After using a food slicer to slice cheese, the slicer must be cleaned thoroughly before being used to slice other foods to prevent contamination with cheese protein.
- Wash trays or cookie sheets after each use as oils can seep through wax paper or other liners and contaminate the next food cooked on the sheet or tray.

#### In the Cafeteria

- Consider creating a peanut-free table (same practice applies for other allergies).
- Train cafeteria monitors to take note of the situation surrounding a child with allergies and intervene quickly to help prevent trading of food or bullying.
- All students eating meals in the cafeteria should be encouraged to wash their hands before and after eating so that no traces of allergens will be left on their hands.
- After each meal service, all table and chairs should be thoroughly washed with soap and water.
- Use disposable wipes and dedicated water to avoid cross contamination.

contamination ofa food allergen poses a serious risk to a child with food allergies. Training for all food service personnel about cross contamination should be a part of your regularly scheduled sanitation program.

Cross

#### Food for field trips

- Clearly specify any special meals needed before the field trip.
- Avoid meals that may be food allergy related.
- Package meals appropriately to avoid cross-contamination.
- Provide two hand wipes with each meal (for cleaning hands before and after meals).

## ···· EMERGENCY

#### **III. RESPONSE TO EMERGENCIES**

Every school shall include in it's emergency response plan a written plan outlining emergency procedures for managing life threatening allergic reactions. This plan shall identify personnel who will:

- Remain with the student.
- Assess the emergency at hand.
- Activate the emergency response team (building specific, system-wide).
- Refer to the student's Allergy Action Plan.
- Notify school nurse.
- Notify the emergency medical services.
- Administer the epinephrine.
- Notify the parent/guardians.
- Notify school administration.
- Notify student's primary care provider and/or allergy specialist.
- Attend to student's classmates.
- Manage crowd control.
- Meet emergency medical responders at school entrance.
- Direct emergency medical responders to site.
- Accompany student to emergency care facility.
- Assist student's re-entry into school.

Practice drills should be conducted periodically as part of the district's emergency response plan.

#### **RETURNING TO SCHOOL AFTER A REACTION**

Students who have experienced an allergic reaction at school need special consideration upon their return to school. The approach taken by the school is dependent upon the severity of the reaction, the student's age and whether their classmates witnessed it. A mild reaction may need little or no intervention other than speaking with the student and parents and re-examining the IHCP.

## In the event that a student has a moderate to severe reaction, the following actions should be taken.

- Obtain as much accurate information as possible about the allergic reaction.
- Identify those who were involved in the medical intervention and those who witnessed the event.
- Meet with the adults to discuss what was seen and dispel any rumors.
- Provide factual information. Although the school may want to discuss this with the parents, factual information that does not identify the individual student can be provided to the school community without parental permission (e.g., a letter from the principal to parents and teachers that doesn't name names but reassures them the crisis is over, if appropriate.)
- If an allergic reaction is thought to be from a food provided by the school food service, request assistance of the Food Service Director to ascertain what potential food item was served/consumed. Review food labels from Food Service Director and staff.
- Agree on a plan to disseminate factual information and review knowledge about food allergies to schoolmates who witnessed or were involved in the allergic reaction, after both the parents and the student consent.
- Explanations shall be age appropriate
- Review the AAP described in the IHCP, or if a student does not have an IHCP then consider initiating one.
- Amend the student's AAP and/or the emergency response plan to address any changes that need to be made.
- Review what changes need to be made to prevent another reaction; do not assign blame.

#### SPECIAL CONSIDERATION FOR THE STUDENT

The student and parent(s) shall meet with the nurse/staff who were involved in the allergic reaction and be reassured about the student's safety, what happened and what changes will be made to prevent another reaction.

If a student demonstrates anxiety about returning to school, checking in with the student on a daily basis would be indicated until his/her anxiety is alleviated. If a child has a prolonged response to an anaphylactic event, strategies should be reviewed and clinical intervention may be recommended. Collaboration with the student's medical provider would be indicated to address any medication changes.

It is important to keep in mind that a student will continue to need to access help if another allergic reaction should occur; therefore, make sure a student feels comfortable enough to seek help if needed. You do not want a student to withhold information out of embarrassment or because of intimidation. Other students with food allergies in the school system may be in particular need of support.

#### IN THE EVENT OF A FATAL ALLERGIC REACTION

In the rare but plausible event of a fatal reaction the school's crisis plan for dealing with the death of a student should be implemented. Adults with knowledge of food allergies should be on hand to answer questions that may come up about food allergies. Organizations such as Asthma and Allergy Foundation of America (AAFA) and Food Allergy and Anaphylaxis Network (FAAN) may be able to provide resources.

## APPENDIX A ···

## ROLES OF SPECIFIC INDIVIDUALS IN THE MANAGMENT OF STUDENTS WITH LIFE-THREATENING ALLERGIES.

\_\_\_\_ Students with Food Allergies

- \_\_\_\_\_ Parent of a Student with Food Allergies
- \_\_\_\_ School Nurse
- \_\_\_\_ School Administrators
- \_\_\_\_ Classroom Teacher/Specialist
- \_\_\_\_ Food Service Personnel
- \_\_\_\_ School Bus Company
- \_\_\_\_ Coaches and other Onsite Persons in Charge of Running School Activities

#### **RESPONSIBILITIES OF THE STUDENT** WITH FOOD ALLERGIES/ANAPHYLAXIS

- \_\_\_\_\_ Take as much responsibility as possible for avoiding allergens.
- \_\_\_\_ Do not trade or share foods.
- \_\_\_\_\_ Wash hands before and after eating.
- \_\_\_\_ Learn to recognize symptoms of an allergic reaction.
- Promptly inform an adult as soon as accidental exposure occurs or symptoms appear.
- Take more responsibility for your allergies as you get older (refer to parent responsibilities outline).
- \_\_\_\_\_ Develop a relationship with the school nurse and/or another trusted adult in the school to assist in identifying issues related to the management of the allergy in school.

#### **RESPONSIBILITIES OF THE PARENTS/GUARDIANS OF A STUDENT WITH FOOD ALLERGIES**

- \_\_\_\_\_ Inform the school nurse of your child's allergies prior to the opening of school (or as soon as possible after a diagnosis).
- \_\_\_\_\_ Provide the school with a way to reach you (cell phone, beeper, etc.).
- \_\_\_\_\_ Provide a list of foods and ingredients to avoid.
- \_\_\_\_ Consider providing a medical alert bracelet for your child.
- \_\_\_\_\_ Provide the school nurse with medication orders from the licensed provider.
- \_\_\_\_\_ Participate in developing an Individual Health Care Plan with the school nurse.
- \_\_\_\_\_ Provide the school nurse with at least annual updates on your child's allergy status.
- \_\_\_\_\_ Provide the school with up-to-date epinephrine auto-injectors.
- \_\_\_\_\_ Discuss with the school nurse the possibility of keeping the epinephrine auto-injector in the classroom with instructions (this can also be taken on field trips). [Refer to Appendix E, *Massachusetts Department of Public Health Regulations Governing Administration of Prescription Medications in Public and Private Schools*, for information about obtaining an application from MDPH to register the school/school district to train unlicensed persons to administer medications when the school nurse is not available.]
- \_\_\_\_\_ Decide if additional epinephrine auto-injectors will be kept in the school, aside from the one in the nurse's office, and if so, where.
- Provide the school nurse with the licensed provider's statement if student no longer has allergies.

#### Participate in team meetings or communicate with all staff members who will be in contact with the child (preferably before the opening of school) to:

- \_\_\_\_ Discuss implementation of IHCP.
- \_\_\_\_ Establish prevention plan.
- \_\_\_\_\_ Periodically (halfway through the year) review prevention and emergency action plans with the team.
- \_\_\_\_\_ Help decide upon an "allergy-free" eating area in the classroom and/or cafeteria.
- \_\_\_\_\_ Leave a bag of "safe snacks" in your child's classroom so there is always something your child can choose from during an unplanned special event.
- Provide a non-perishable lunch to keep in school, in case your child forgets lunch one day.
- \_\_\_\_\_ Be willing to provide safe foods for special occasions, e.g. bring in a treat for the entire class so that your child can participate.
- \_\_\_\_\_Be willing to go on your child's field trips if possible and if requested.

#### Periodically teach your child to:

- \_\_\_\_\_ Recognize the first symptoms of an allergic/anaphylactic reaction.
- \_\_\_\_ Know where the epinephrine auto-injector is kept and who has access to the epinephrine.
- \_\_\_\_ Communicate clearly as soon as s/he feels a reaction is starting.
- \_\_\_\_ Carry his/her own epinephrine auto-injector when appropriate.
- \_\_\_\_\_ Not share snacks, lunches, or drinks.
- \_\_\_\_\_ Understand the importance of hand-washing before and after eating.
- \_\_\_\_\_ Report teasing, bullying and threats to an adult authority.
- \_\_\_\_\_ Take as much responsibility as possible for his/her own safety.

It is important that children take on more responsibility for their food allergies as they grow older and are developmentally ready. Consider teaching them to:

- \_\_\_\_ Communicate the seriousness of the allergy.
- \_\_\_\_ Communicate symptoms as they appear.
- \_\_\_\_ Read labels.
- \_\_\_\_ Carry own epinephrine auto-injector.
- \_\_\_\_\_ Administer own epinephrine auto-injector and be able to train others in its use.

**Remember – the ultimate goal is that our children eventually learn to keep themselves safe.** 

#### **RESPONSIBILITIES OF THE SCHOOL ADMINISTRATION (or delegate)**

- Include in the school's emergency response plan a written plan outlining emergency procedures for managing life-threatening allergic reactions. Modify the plan to meet special needs of individual students. Consider risk reduction for LTAs.
- \_\_\_\_\_ Support faculty, staff and parents in implementing all aspects of the LTA program.
- \_\_\_\_\_ Provide training and education for faculty and staff regarding:
  - \_\_\_\_ Foods, insect stings, medications, latex.
  - \_\_\_\_\_ Risk reduction procedures.
  - \_\_\_\_ Emergency procedures.
  - \_\_\_\_\_ How to administer an epinephrine auto-injector in an emergency.
- \_\_\_\_\_ Provide special training for food service personnel.
- Provide emergency communication devices (two-way radio, intercom, walkie-talkie, cell phone) for all school activities, including transportation, that involve a student with life-threatening allergies.
- \_\_\_\_\_ A fulltime nurse should be available in every school with students with life-threatening allergies.
- \_\_\_\_ Inform parent/guardian if any student experiences an allergic reaction for the first time at school.
- <u>Make sure a contingency plan is in place in case of a substitute teacher, nurse</u> or food service personnel.
- \_\_\_\_\_ Have a plan in place when there is no school nurse available.
- Ensure that the student is placed in a classroom where the teacher is trained to administer an epi-pen, if needed.

Each school district/school that plans to have the school nurse train unlicensed personnel to administer epinephrine by auto-injector to students with a life-threatening allergic condition must register with MADepartment of Public Health. consistent with 105 CMR 210.000.

#### **RESPONSIBILITIES OF THE SCHOOL NURSE**

- \_\_\_\_\_ Prior to entry into school (or, for a student who is already in school, immediately after the diagnosis of a life-threatening allergic condition), meet with the student's parent/guardian and develop an Individual Health Care Plan (IHCP) for the student.
- Assure that the AAP includes the student's name, photo, allergens, symptoms of allergic reactions, risk reduction procedures, emergency procedures, and required signatures.
- \_\_\_\_\_ Arrange and convene a team meeting (preferably before the opening of school) to develop the plan with all staff who come in contact with the student with allergies, including principal, school physician, teachers, specialists, food service personnel, aides, physical education teacher, custo-dian, bus driver, local EMS, etc.
- \_\_\_\_\_ Familiarize teachers with the IHCPs and AAPs of their students by the opening of school, or as soon as the plans are written. Other staff members who have contact with students with LTAs should be familiar with their IHCPs and Allergy Action Plans on a need-to-know basis.
- \_\_\_\_\_ After the team meeting remind the parent to review prevention plans, symptoms and emergency procedures with their child.
- \_\_\_\_\_ Provide information about students with life-threatening allergies and their photos (if consent given by parent) to all staff on a need-to-know basis (including bus drivers).
- <u>Conduct inservice training and education for appropriate staff regarding a</u> student's life-threatening allergens, symptoms, risk reduction procedures, emergency procedures, and how to administer an epinephrine auto-injector (refer to Appendix E).
- \_\_\_\_ Implement a periodic anaphylaxis drill similar to a fire drill as part of the periodic refresher course.
- \_\_\_\_ Educate new personnel as necessary.
- \_\_\_\_\_ Track inservice attendance of all involved parties to ensure that they have been trained.
- \_\_\_\_\_ Introduce yourself to the student and show him/her how to get to the nurse's office.
- Post school district's emergency protocol and have available all IHCPs and AAPs in the nurse's office. Post location of epinephrine auto-injector.
- \_\_\_\_\_ Periodically check medications for expiration dates and arrange for them to be current.
- \_\_\_\_ Discuss with parents the possibility of keeping an epinephrine auto-injector in the classroom containing necessary instructions, and help to arrange if appropriate. This auto-injector can be taken on field trips.
- \_\_\_\_ Arrange periodic follow-up on semi-annual basis, or as often as necessary, to review effectiveness of the IHCP.

- <u>Make sure there is a contingency plan in place in the case of a substitute school nurse.</u>
- <u>Meet with parents on a regular basis to discuss issues relating to plan</u> implementation.
- Communicate with local EMS about location of student and type of allergy. Assure the local EMS carry epinephrine and have permission to use it.

#### **RESPONSIBILITIES OF THE CLASSROOM TEACHER/ SPECIALIST**

- \_\_\_\_ Receive the AAP of any student(s) in your classroom with life-threatening allergies.
- \_\_\_\_ Request that the classroom has a functioning intercom, walkie-talkie or other communication device for communication with the school nurse.
- Participate in a team meeting for the student with life-threatening allergies and in-service training regarding:

(1) Allergens that cause life-threatening allergies (such as foods, insect stings, medications, latex).

(2) Steps to take to prevent life-threatening reactions and accidental exposures to allergens.

(3) How to recognize symptoms of the student's life-threatening allergic reaction.

(4) Steps to manage an emergency.

(5) How to administer an epinephrine auto-injector.

Keep accessible the student's AAP with photo in classroom or keep with lesson plan.

- Be sure volunteers, student teachers, aides, specialists and substitute teachers are informed of the student's food allergies and necessary safeguards (see Appendix D).
- Leave information in an organized, prominent and accessible format for substitute teachers.
- Coordinate with parent on providing a lesson plan about food allergies for the class and discuss anaphylaxis in age appropriate terms, with student's permission.
- Educate classmates to avoid endangering, isolating, stigmatizing or harassing students with food allergies. Be aware of how the student with food allergies is being treated; enforce school rules about bullying and threats.
- Work with the school nurse to educate other parents about the presence and needs of the child with life-threatening allergies in the classroom. Enlist their help in keeping certain foods out of the classroom (see Appendix D).
- \_\_\_\_\_ Inform parents of any school events where food will be served.
- Participation with the planning for student's re-entry to school after a anaphylactic reaction.
- \_\_\_\_\_ Never question or hesitate to act if a student reports signs of an allergic reaction.

#### **A. SNACKS/ LUNCHTIME**

- In the classroom, establish procedures to ensure that the student with lifethreatening food allergies eats only what s/he brings from home.
  - \_\_\_\_ Prohibit students from sharing or trading snacks.

- \_\_\_\_\_ Encourage parents/guardians to send in a box of "safe" snacks for their child.
- <u>Have parents/guardians provide a non-perishable safe lunch in case their child forgets lunch one day.</u>
- \_\_\_\_\_ For the student's safety, encourage the student to take advantage of an eating area in the classroom that is free of the food to which s/he is allergic.
- Avoid cross-contamination of foods by wiping down eating surfaces with soap and water before and after eating. Tables should also be washed with soap and water in the morning if an after-school event has been held in the classroom the day before.
- \_\_\_\_\_ Reinforce hand-washing before and after eating.

#### **B. CLASSROOM ACTIVITIES**

- \_\_\_\_\_ Avoid use of foods for classroom activities (e.g., arts and crafts, counting, science projects, parties, holidays and celebrations, cooking, or other projects).
- \_\_\_\_\_ Welcome parental involvement in organizing class parties and special events. Consider non-food treats.
- \_\_\_\_\_ Use stickers, pencils or other non-food items as rewards instead of food.

#### C. FIELD TRIPS (refer to Appendix F).

Collaborating with the school nurse, prior to planning a field trip to:

- \_\_\_\_\_ Ensure epinephrine auto-injectors and instructions are taken on field trips.
- \_\_\_\_\_ Ensure that functioning two-way radio, walkie talkie, cell phone or other communication device is taken on field trip.
- \_\_\_\_\_ Review plans for field trips; avoid high risk places. Consider eating situations on field trips and plan for prevention of exposure to the student's lifethreatening foods.
- Know where the closest medical facilities are located, 911 procedures and whether the ambulance carries epinephrine.
- Invite parents of a student at risk for anaphylaxis to accompany their child on school trips, in addition to the chaperone. However, the student's safety or attendance must not be conditioned on the parent's presence.
- One to two people on the field trip should be trained in recognizing symptoms of life-threatening allergic reactions, trained to use an epinephrine auto-injector, and trained in emergency procedures.
- Consider ways to wash hands before and after eating (e.g. provision of hand wipes, etc.).

#### **RESPONSIBILITIES OF THE FOOD SERVICES MANAGER**

- \_\_\_\_ Attend the team meeting with appropriate members at the time of the student's registration for entry into school.
- \_\_\_\_\_ Post the student's Allergy Action Plan with consent of parent(s).
- \_\_\_\_\_ Review the legal protections for a student with life threatening allergies.
- \_\_\_\_\_ Read all food labels and recheck routinely for potential food allergens.
- \_\_\_\_\_ Train all food service staff and their substitutes to read product food labels and recognize food allergens.
- <u>Maintain contact information for manufacturers of food products</u> (Consumer Hotline).
- \_\_\_\_\_ Review and follow sound food handling practices to avoid cross contamination with potential food allergens.
- \_\_\_\_\_ Strictly follow cleaning and sanitation protocol to avoid cross-contamination.
- \_\_\_\_\_ Set up policies for the cafeteria regarding food allergic students.
- \_\_\_\_ Create specific areas that will be allergen safe.
- \_\_\_\_ Train monitors.
- \_\_\_\_\_ Enforce hand washing for all students.
- \_\_\_\_\_ Thoroughly clean all tables, chairs and floors after each meal.
- \_\_\_\_\_ After receiving a doctor's note, make appropriate substitutions or modifications for meals served to students with food allergies.
- \_\_\_\_\_ Plan ahead to have safe meals for field trips.
- \_\_\_\_\_ Avoid the use of latex gloves by food service personnel. Use non-latex gloves instead.
- \_\_\_\_\_ Provide advance copies of the menu to parents/guardian and notification if menu is changed.
- \_\_\_\_\_ Have at least two people in the eating area trained to administer epinephrine by auto-injector.
- <u>Have readily accessible epinephrine auto-injector.</u>
- Have a functioning intercom, walkie-talkie or other communication device to support emergencies.
- \_\_\_\_\_ Take all complaints seriously from any student with a life-threatening allergy.
- \_\_\_\_\_ Be prepared to take emergency action.

### **RESPONSIBILITIES OF THE SCHOOL BUS COMPANY**

- \_\_\_\_\_ Provide a representative from the bus company for Team meetings to discuss implementation of a student's IHCP.
- \_\_\_\_\_ Provide training for all school bus drivers on managing life-threatening allergies (provide own training or contract with school).
- <u>Provide</u> functioning emergency communication device (e.g., cell phone, two-way radio, walkie-talkie or similar).
- \_\_\_\_ Know local Emergency Medical Services procedures.
- \_\_\_\_\_ Maintain policy of no food eating allowed on school buses.

#### **RESPONSIBILITIES OF COACHES AND OTHER ONSITE PERSONS IN CHARGE OF CONDUCTING AFTER SCHOOL ACTIVITIES**

- \_\_\_\_\_ Participate in Team meetings to determine how to implement students Individual Health Care Plan.
- <u>Conduct that activities in accordance with all school policies and procedures</u> regarding life threatening allergies.
- \_\_\_\_\_ With parent's consent, keep a copy of the Allergy Action Plan and photo of students with life threatening allergies.
- \_\_\_\_\_ Make certain that emergency communication device (e.g. walkie-talkie, intercom, cell phone, etc.) is always present.
- \_\_\_\_\_ One to two people should be present who have been trained to administer epinephrine auto-injector.
- \_\_\_\_\_ Maintain a current epinephrine auto-injector in the first aid kit.
- \_\_\_\_ Establish emergency medical procedures with EMS.
- \_\_\_\_ Clearly identify who is responsible for keeping the first aid kit.
- \_\_\_\_\_ If for safety reasons medical alert identification needs to be removed during specific activities, the student should be reminded to replace this identification immediately after the activity is completed.


## ···· APPENDIX B

#### **APPENDIX: READING FOOD LABELS**

Knowing how to read a food label will help to avoid food allergy problems caused by ingredients in foods. The following terms are "labelese" for common foods. You may find it helpful to keep these lists handy when you order foods. The lists are updated frequently. Contact The Food Allergy Network for current lists.

#### Terms that indicate the presence of cow's MILK:

Artificial butter flavor Butter, butter fat, butter oil Buttermilk Casein Caseinates (ammonium, calcium, magnesium, potassium, sodium) Cheese Cream Cottage cheese Curds Custard Ghee Half & Half ® Hydrolysates (casein, milk protein, protein, whey, whey protein) Lactalbumin, lactalbumin phosphate Lactoglobulin Lactose Lactulose Milk (derivative, powder, protein, solids, malted, condensed, evaporated, dry, whole, low-fat, non-fat, skimmed and goat's milk) Nougat Pudding Rennet casein Sour cream, sour cream solids Sour milk solids Whey (in all forms, including sweet, delactosed, protein concentrate) Yogurt The letter "D" on the front label of a product indicates the product may contain

cow's milk protein.

### Terms that may indicate presence of MILK protein:

Chocolate High protein flour Luncheon meat, hot dogs, sausages Margarine Natural and artificial flavoring: Simplesse®

#### Terms that indicate the presence of EGG protein:

Albumin	Macaroni
Egg (white, yolk, dried, powdered, solids)	Mayonnaise
Egg substitutes	Meringue
Egg Nog	Ovalbumin
Globulin	Ovomucin
Livetin	Ovomucoid
Lysozyme (used in Europe)	Simplesse®
	Surimi

#### Terms that indicate the presence of PEANUT protein:

Beer nuts	Nu-Nuts®
Cold pressed, expelled, or extruded	Nut pieces
peanut oil	Peanuts
Ground nuts	Peanut butter
Mixed nuts	Peanut flour
Monkey nuts	

### Terms that may indicate the presence of PEANUT protein:

African, Chinese, Indonesian,	Hydrolyzed vegetable protein
Thai and Vietnamese dishes	Baked goods
Marzipan	Candy
Natural and artificial flavoring	Chocolate (candies, candy bars)
Egg rolls	Nougat
Hydrolyzed plant protein	Sunflower seeds

#### Terms that indicate the presence of SOYBEAN protein:

Edamame	Soy sauce
Hydrolyzed soy protein	Soybean (granules, curds)
Miso	Tamari
Shoyu Sauce	Tempeh
Soy (albumin, flour, grits, milk, nuts, sprouts)	Textured vegetable protein (TVP)
Soy Protein (concentrate, isolate)	Tofu

### Terms that may indicate the presence of SOYBEAN protein:

Hydrolyzed proteinVegNatural and artificial flavoringVeg

Vegetable gum Vegetable starch Vegetable broth

#### Terms that indicate the presence of WHEAT protein:

Bran	Gluten
Bread crumbs	Seitan
Bulgur	Semolina
Cereal extract	Spelt
Couscous	Vital gluten
Cracker meal	Wheat (bran, germ, gluten, malt, starch)
Durum, durum flour	Whole wheat berries
Farina	Whole wheat flour
Flour (all nurpose enriched graham high gluten high protein pastry soft	

Flour (all purpose, enriched graham, high gluten, high protein, pastry, soft wheat)

#### Terms that may indicate the presence of WHEAT protein:

Gelatinized starch Soy sauce Starch Hydrolyzed vegetable protein Modified food starch Modified starch Natural and artificial flavoring Vegetable gum Vegetable starch

### Terms that indicate the presence of SHELLFISH protein:

Abalone	Mussels
Clams (cherrystone, littleneck, pismo, quahog)	Octopus
Oysters	Cockle (periwinkle, sea urchin)
Prawns	Crab
Scallops	Crawfish (crayfish, ecrevisse)
Shrimp (crevette)	Mollusks
Snails (escargot)	Lobster (Langouste, langousine,
Squid (calamari)	scampo, Coral, tomalley)

#### Terms that may indicate the presence of SHELLFISH:

Bouillabaisse

Fish stock

Natural and artificial flavoring

Seafood flavoring (such as crab or clam extract)

Surimi

### Terms that indicate the presence of CORN protein:

Baking powder	Corn syrup solids
Corn	Cornmeal
Corn alcohol	Grits
Corn flour	Hominy
Cornstarch	Maize
Corn sweetener	

### Terms that may indicate the presence of CORN protein:

Food starch Vegetable gum Modified food starch Vegetable starch

# • APPENDIX C

## Suggested Components of a School District Policy on the Management of Students with Life-Threatening Allergies (LTA)

It is recommended that school districts develop system-wide policies that outline the requirements of a program to manage students with life-threatening allergies. The following content should be included:

- Registration with the MDPH if the school nurse plans to train unlicensed personnel to administer epinephrine by auto-injector to students with diagnosed life-threatening allergic conditions, consistent with 105 CMR 210.000.
- Provision of education and training for school personnel on the management of students with life-threatening allergies.
- Development of a system-wide plan for addressing life threatening allergic reactions.
- Development of Individualized Health Care Plan (IHCP) and Allergy Action Plan (AAP) for every student with a life threatening allergy.
- Development of protocols to prevent exposure to allergens.
- Standing orders/protocols for licensed personnel (school nurses) to administer epinephrine to individuals with undiagnosed allergies.

Suggested Elements to Consider in Developing School District Protocols on the Management of Life Threatening Allergies

#### Training/education (general LTA education)

Who is trained (e.g., teachers, aides, volunteers, substitutes, students, parents of students, food service personnel, custodial staff, transportation personnel). Assistance and information on training can be obtained through MA DPH School Health Unit.

What information

Frequency of training

Parent involvement in training

Responsibility for scheduling

#### **Student Education**

Food sharing

Personal hygiene (handwashing/brushing teeth)

#### **IHCP/AAP Development**

Process for development/review

Plan for team meeting

Membership of team

Frequency of reviewing IHCP

Parent involvement

Information to be included

Where AAP is posted

How information communicated for field trips, school bus personnel, after school activities, etc.

#### **Cafeteria protocols**

Process for identifying students with LTA

Allergen free tables

Personnel responsibilities (e.g., seating, cleaning)

Cleaning protocols (e.g., frequency, type of cleaning solution, etc.)

### Classroom protocols

Lunches/snacks/parties/classroom projects (guidelines for allowable foods) How are guidelines for allowable foods determined

Allergen-free table if required

Cleaning protocols (e.g., frequency, type of cleaning solution, etc.)

Student hygiene practices

Education of classmates

Communication with parents of other children

What information communicated

Who is responsible for notifying parents

Guidelines on presence of animals

#### **Custodial protocols**

Cleaning protocols (e.g., frequency, type of cleaning solution, etc.)

#### Field trip management

Planning process

Location of field trip safe for student Location of nearest medical facility determined Guidelines for storage/administration of EpiPen® Plan for activating EMS and notifying parent Availability of AAP

#### School bus management

Communication systems (e.g., cell phones) Driver training Student placement Availability/location of EpiPen® Food policy on bus

#### **Emergency response protocols**

Personnel responsibilities Communication procedures Emergency drills

#### **Coordination with Emergency Services**

Availability of EpiPens®

#### **EpiPens®**

Who is trained Who conducts training Frequency of training (specified by MDPH ) Content of training (determined by MDPH) Location of EpiPens® Location of list of trained personnel Policy on students carrying EpiPens® Standing orders/protocols for licensed personnel (school nurse) to administer epinephrine to individuals with undiagnosed allergies Mechanism to review expiration dates of EpiPens®

#### Policies regarding students self-administration

## APPENDIX D

. . .

#### SAMPLE LETTERS

#### Sample Food Allergy Letter for Classmates and Parents

- If parent agrees, as food allergies are a confidential health condition, a letter should be sent home with classmates to inform families of the school's peanut/nut or other food allergy policy.
- A letter should be written on school stationery by school nurse, teacher and/or principal. Parents may help in composing the letter, but it must come from the school.
- The school nurse, teacher(s) and/or principal should sign the letter.
- Include a cut off portion for parents of classmates to return to the school so that the staff is aware that the parents of classmates have received the information.

#### SAMPLE

Date:

Dear Parents,

This letter is to inform you that a student in your child's classroom has a severe peanut/nut allergy. Strict avoidance of peanut/nut products is the only way to prevent a life threatening allergic reaction. We are asking your assistance in providing the student with a safe learning environment.

If exposed to peanuts/nuts the student may develop a life-threatening allergic reaction that requires emergency medical treatment. The greatest potential for exposure at school is to peanut products and nut products. To reduce the risk of exposure, the classroom will be peanut/nut free. Please do not send any peanut or nut containing products for your child to eat during snack in the classroom. Any exposure to peanuts or nuts through contact or ingestion can cause a severe reaction. If your child has eaten peanut or nut prior to coming to school, please be sure your child's hands have been thoroughly washed prior to entering the school.

Since lunch is eaten in the cafeteria, your child may bring peanut butter, peanut or nut products for lunch. In the cafeteria there will be a designated peanut-free table where any classmate without peanut or nut products can sit. If your child sits at this table with a peanut or nut product, s/he will be asked to move to another table. This plan will help to maintain safety in the classroom while allowing non allergic classmates to enjoy peanut/nut products in a controlled environment. Following lunch, the children will wash their hands prior to going to recess (or returning to the class.) The tables will be cleaned with soap, water and paper towels after each lunch.

We appreciate your support of these procedures. Please complete and return this form so that we are certain that every family has received this information. If you have any questions, please contact me.

Signature of Principal/Teacher/Nurse

*C* 1

X

I have read and understand the peanut/nut free classroom procedures. I agree to do my part in keeping the classroom peanut and nut free.

Child's Name:\_\_\_\_\_

Parent's Signature:

Date:\_\_\_

#### Sample Letter for Substitute Teachers, Volunteers, etc.

Substitute teachers are an important link in the school staff. They must be included in the information chain regarding safety measures designed to protect the students with food allergies they supervise.

Substitute teachers must receive written information that the students with food allergies are in the class, information about peanut-free tables or other special modifications, and the resources available if a student has an allergic reaction. Here is a sample letter which teachers can leave with their lesson plans for the substitute:

Dear Substitute Teacher,

The students listed below in this class have severe life-threatening food allergies.

Please maintain the food allergy avoidance strategies that we have developed to protect these students.

Should a student ingest, touch or inhale the substance to which they are allergic, (the allergen), a severe reaction (anaphylaxis) may follow requiring the administration of epinephrine (Epi-pen®).

The Allergy Action Plan, which states who has been trained to administer epinephrine, is located \_\_\_\_\_\_

Epinephrine is a life-preserving medication and should be given in the first minutes of a reaction.

Please treat this information confidentially to protect the privacy of the students. Your cooperation is essential to ensure their safety. Should you have any question please contact the school nurse \_\_\_\_\_\_\_, or the principal \_\_\_\_\_\_.

# APPENDIX E ··

#### Massachusetts Department of Public Health Bureau of Family and Community Health School Health Unit

### PART I

#### MDPH OUTLINE OF TRAINING PROGRAM FOR UNLICENSED SCHOOL PERSONNEL TO ADMINISTER EPINEPHRINE BY AUTO-INJECTOR IN LIFE-THREATENING SITUATIONS

- PURPOSE: To provide unlicensed school personnel with basic knowledge and skills to administer epinephrine by auto-injector in a life-threatening situation.
- INSTRUCTOR: School Nurse or Physician
- TIME: Two hours
- OBJECTIVES: Upon completion of the training the participants will demonstrate the following competencies:
  - identify common causes of allergic emergencies;
  - accurately recognize general and student-specific warning signs of allergic emergency;
  - accurately identify student for whom the epinephrine is prescribed:
  - •accurately read and interpret the emergency medication administration plan;
  - correctly follow directions on the medication administration plan;
  - accurately read the epinephrine label and follow directions from the label;
  - administer epinephrine by auto-injector;
  - safely handle epinephrine in an auto-injector;
  - accurately describe the school's plan for responding to emergencies;
  - access resources appropriately, including emergency medical services, school nurse, parents and physician.

Epinephrine	CONTENT: School nurse and parents, if possible, shall meet with the selected unlicensed school personnel to explain:	
is	(a) the student's allergy;	
available	(b) past reactions and associated symptoms; and	
in two	(c) measures taken to reduce exposure to the allergens in the school setting and off-campus	
different dosages:	activities. (See Part II for introduction to the student.)	
dosages:	Describe common causes of allergic emergencies.	
EpiPen 0.3 mg	Explain use of epinephrine.	
(1: 1000)	How it works: Epinephrine is the treatment of choice for allergic emergencies because it quickly constricts blood vessels, relaxes smooth muscles in the lungs	
and	to improve breathing, stimulates the heartbeat, and works to reverse hives and swelling around the face and lips.	
Epi Pen Jr.	Effects of the injection begin to wear off after 10 to 20 minutes; therefore imme- diate activation of the emergency medical system (911 or, if not available, the	
0.15 mg	local community's emergency medical response system) is essential.	
(1: 2000)	How to handle and store epinephrine: The auto-injector is quite durable, but may be damaged if mishandled. It is stable at room temperature until the marked expi- ration date. It should not be refrigerated, frozen or exposed to extreme heat or sunlight; light and heat cause it to oxidize and go bad, turning brown. Before using, make sure the solution is clear and colorless; if brown, replace immediately. NOTE: Accidental injection into the hands or feet may result in loss of blood flow	

to the affected area and will require immediate treatment in the Emergency Room. After use, place auto-injector in an impermeable container, if available, and give

to Emergency Medical personnel to take to the Emergency Room. Inform them

of the time of injection.

#### **HOW TO ADMINISTER:**

Check to identify: right student (e.g., use photo on student's emergency plan)

- right medication\*
- right dose\*
- right route

right time (based on student's symptoms, e.g., hives spreading over the body, wheezing, difficulty swallowing or breathing, swelling in face or neck, tingling/swelling of tongue, vomiting, signs of shock such as extreme paleness/gray color, clammy skin, loss of consciousness or any other child specific known symptoms).

## PLEASE NOTE: Epinephrine is available in two different dosages: EpiPen 0.3mg (1: 1000) and EpiPen Jr. 0.15mg (1: 2000)

Practice with the specific auto-injector trainer that corresponds with the auto-injector provided by the specific student. Refer to specific manufacturer's instructions.

CAUTION: Accidental injection into the hands or feet may result in loss of blood flow to the affected area. Seek treatment immediately in the nearest Emergency Room.

#### **Review emergency plan of school**

Emergency telephone numbers and where posted (EMS, student's parent/guardian, student's physician); emphasize the need to activate immediately in order for student to be further evaluated in an Emergency Room.

Names of CPR-certified personnel and where located.

Plan for field trips: Trained personnel must take the epinephrine auto-injector on all field trips in which the student is participating. Make sure phone is close by if needed. Keep epinephrine at room temperature.

#### Question/answer session.

School nurse shall complete the competency skill check list for each person trained.

#### PART II

#### DEVELOPMENT OF A PARTNERSHIP BETWEEN THE TRAINED UNLICENSED SCHOOL PERSONNEL AND THE STUDENT WITH AN ALLERGIC CONDITION

PURPOSE:	To provide the student and unlicensed trained school personnel
	with an opportunity to develop a relationship prior to an emergency
	situation and to encourage the student to begin to learn
	responsibility for managing his/her own health care. This
	process will continue to engage the parent and student as working
	partners in the health team.

TIME: One hour.

OBJECTIVES: Upon completion of the introductory session and appropriate to his/her developmental level, the student will:

1. Have met the trained school personnel and they will know how to identify each other; have an opportunity to identify to the unlicensed school personnel what allergens precipitate a reaction and the symptoms experienced and understand.

(a) the support system available to him/her.

(b) the responsibility for alerting the teacher/classmates of symptoms.

(c) understand the importance of using Medi-Alert bracelets.

(d) and explore possibilities for developing a "buddy system" within his/her class.

CONTENT: Collaborating with the parent and student, as appropriate, the school nurses should:

• facilitate the comfort level of the parent and student, recognizing the importance of such individual factors as

(a) whether the family has understood and accepted the student's condition,

(b) age of the student,

(c) level of anxiety/fear, and

(d) relationship with the school nurse and trained unlicensed personnel;

- review the location of the auto-injectors and back-up supplies;
- identify and discuss the symptoms; (Based on the age of the student, a picture or word showing the foods or insects precipitating an allergic reaction may be given to the student to wear so that a visual connection may be made.)
- Explore the possibility of teaching the student's classmates and teacher about allergic responses and developing a "buddy system" for responding to an emergency.

#### **OTHER SUGGESTIONS:**

#### **Training:**

Provide a periodic refresher course, at a minimum of twice a year, for any unlicensed staff trained to administer epinephrine by auto-injector in a life-threatening allergic reaction.

Implement a periodic anaphylaxis drill similar to a fire drill as part of the periodic refresher course. (During the anaphylaxis drill a student may be identified as theoretically having a life-threatening allergic reaction and staff will be expected to take the appropriate actions, e.g., locating the epinephrine, describing how they would give it in an emergency, describing whom they would notify, including the number for the emergency response team, etc.)

#### Storage:

If the epinephrine auto-injector is to be useful in the time of an emergency, it needs to be stored in a clearly visible location and have the student's name on it or it may be carried by the student if appropriate. The location of the auto-injector and back-up should be written in the health care plan. All staff trained in its use should know exactly where it is located.

The location should be determined based on the anticipated needs of the student. A plan must be in place stating who obtains it while the trained staff member stays with the student.

Key staff members such as the teacher, principal, cafeteria staff, etc., should know where the auto-injector is stored even if they are not trained to administer it.

#### **Emergency Response Preparation:**

Suggested numbers of school staff trained in cardio-pulmonary resuscitation (CPR) include a minimum of 3 per school building; for those buildings with more than 300 students, there should be at least one additional CPR-trained staff member per 100 students.

Names of CPR-trained staff members should be available to all faculty in the school.

Inform local emergency medical respondents of the possible need for their rapid response to students at risk for life-threatening allergic reactions. Provide EMS personnel with the address and the location of school entrances. Identify a school staff member to be responsible for meeting EMS at entrance and leading them to the student with the reaction.

Clearly mark telephones with emergency response phone numbers as well as how to access an outside line. (e.g. 9-911)

#### **Training Materials:**

The School Food Allergy Program includes a video, training manual, poster, etc. (The cost is \$75.00 plus \$9.50 shipping and handling.) It may be ordered from The Food Allergy Network, 10400 Eaton Place, Suite 107, Fairfax, VA 22030 (1-800-929-4040). Other booklets and videos about food allergies ("Alexander: The Elephant Who Couldn't Eat Nuts" and "It Only Takes One Bite") are available.

EpiPen Trainers, EpiPen Brochures are available at no cost from:

Dey Laboratories 2751 Napa Valley Corporate Drive Napa, CA 94558 (1-800-755-5560) or (1-800-869-9005)

11/2001 MDPH School Health Unit

Massachusetts Department of Public Health Bureau of Family and Community Health School Health Unit

. . . . . .

#### EPINEPHRINE COMPETENCY SKILL CHECK LIST

Name and Title of Staff Person:

#### The following competencies have been demonstrated by staff person:

States the responsibilities of the school nurse for training and supervision
Identifies common causes of allergic emergencies
Describes general and student-specific warning signs of allergic emergency
Demonstrates how to activate the school's plan for responding to emergencies
Identifies student for whom the epinephrine is prescribed
Interprets accurately the emergency medication administration plan
Follows the directions on the medication administration plan
Reads the label on the epinephrine auto-injector, assuring the correct dosage
Demonstrates safe handling of epinephrine auto-injector
Demonstrates the correct procedure for giving epinephrine by auto-injector
Describes how to access emergency medical services, school nurse, student's parents (or other persons), student's physician

Comments:

Signatures: Supervised by \_\_\_\_\_\_RN

Staff Person\_\_\_\_\_

Date: \_\_\_\_\_

# APPENDIX F ••

105 CMR 210.000, The Administration of Prescription Medications in Public and Private Schools

#### **105 CMR: DEPARTMENT OF PUBLIC HEALTH**

#### 105 CMR 210.000: THE ADMINISTRATION OF PRESCRIPTION MEDICATIONS IN PUBLIC AND PRIVATE SCHOOLS

Section

- 210.001: Purpose
- 210.002: Definitions
- 210.003: Policies Governing the Administration of Prescription Medications in Schools
- 210.004: Policies Regarding Delegation of Prescription Medication Administration
- 210.005: Responsibilities of the School Nurse Regarding Prescription Medication Administration
- 210.006: Self-Administration of Prescription Medications
- 210.007: Training of School Personnel Responsible for Administering Prescription Medications
- 210.008: Handling, Storage and Disposal of Prescription Medications
- 210.009: Documentation and Record-Keeping
- 210.100: Administration of Epinephrine

#### 210.001: Purpose

The purpose of 105 CMR 210.000 is to provide minimum standards for the safe and proper administration of prescription medications to students in the Commonwealth's public and private primary and secondary schools. 105 CMR. 210.000 permit school nurses to delegate responsibility for administration of prescription medications to trained, nursing-supervised school personnel, provided the school district or private school registers with the Department of Public Health. The aim of 105 CMR 210.000 is to ensure that students requiring prescription medication administration during the school day will be able to attend school and to ensure that prescription medications are safely administered in schools. 105 CMR 210.000 encourages collaboration between parents or guardians and the school in this effort.

#### 210.002: Definitions

As used in 105 CMR 210.000, the following words, unless the context clearly requires otherwise, shall have the following meanings:

<u>Administration of Medication</u> means the direct application of a prescription medication by inhalation, ingestion, or by any other means to the body of a person.

<u>Prescription Medication</u> means any medication which by federal law may be obtained only by prescription.

<u>Cumulative Health Record</u> means the cumulative health record of a pupil as specified under M.G.L. c. 71.

Department means the Massachusetts Department of Public Health.

<u>Investigational New Drug</u> means any medication with an approved investigational new drug (IND) application on file with the Food and Drug Administration (FDA) which is being scientifically tested and clinically evaluated to determine its efficacy, safety and side effects and which has not yet received FDA approval.

<u>Licensed Practical Nurse</u> means an individual who is a graduate of an approved practical nursing program, and who is currently licensed as a practical nurse pursuant to M.G.L. c. 112.

<u>Licensed Prescriber</u> means a health care provider who is legally authorized to prescribe medication pursuant to M~G.L c. 94C and applicable federal laws and regulations.

<u>Parental Medication</u> means any medication administered in a manner other than by the digestive tract or topical application, as by intravenous, intramuscular, subcutaneous, or intradermal injection.

<u>Physician</u> means a doctor of medicine or osteopathy licensed to practice medicine in Massachusetts or in another state.

School Nurse means a nurse practicing in a school setting, who is:

(1) a graduate of an approved school for professional nursing;

(2) currently licensed as a Registered Nurse pursuant to M.G.L c. 112; and

(3) appointed by a School Committee or a Board of Health in accordance with M.GL. c. 71, §§ 53, 53A, and 53B or, in the case of a private school, by the Board of Trustees.

<u>School Physician</u> means a physician appointed by a School Committee or Board of Health in accordance with M.G.L c. 71, §§ 53, 53A, and 53B or, in the case of a private school, by the Board of Trustees.

<u>Supervision</u> means guidance by a qualified school nurse to accomplish a task, with initial direction and instruction concerning the task and periodic inspection and oversight of activities related to the task.

<u>Teacher</u> for the purpose of 105 CMR 210.000, means a professional school employee who:

(1) instructs students or serves in the role of administrator below the rank of superintendent; and

(2) is employed by a School Committee or Board of Trustees.

#### <u>210.003:</u>

Policies Governing the Administration of Prescription Medications in Schools

(A) The School Committee or Board of Trustees, consulting with the Board of Health where appropriate, shall adopt policies and procedures governing the administration of prescription medications and self administration of prescription medications within the school system, following development of a proposal by the school nurse, in consultation with the school physician. Review and revision of such policies and procedures shall occur as needed but at least every two years. At a minimum, these policies shall include:

(1) designation of a school nurse as supervisor of the prescription medication administration program in a school;

(2) documentation of the administration of prescription medications;

(3) response to a medication emergency;

(4) storage of prescription medications;

(5) reporting and documentation of medication errors;

(6) dissemination of information to parents or guardians. Such information shall include an outline of a school's medication policies and shall be available to parents and guardians upon request;

(7) procedures for resolving questions between the school and a parent or guardian

regarding administration of medications. Such procedures shall provide for and encourage the participation of the parent or guardian. Existing procedures for resolution of differences may be used whenever appropriate.

(B) The School Committee or Board of Trustees shall submit these policies and procedures to the Department of Public Health upon request.

#### <u>210.004:</u>

#### Policies Regarding Delegation of Prescription Medication Administration

(A) The School Committee or Board of Trustees, consulting with the Board of Health where appropriate, may approve a proposal developed by the school nurse and school physician, to permit the administration of prescription medications to be delegated by the school nurse to unlicensed school personnel. Such delegation may occur only if the school district registers with the Department of Public Health pursuant to the applicable provisions of 105 CMR 700.000 and complies with the requirements of 105 CMR 210.000.

(B) In accordance with the proposal of the school nurse and school physician, the School Committee or Board of Trustees may approve categories of unlicensed school personnel to whom the school nurse may delegate responsibility for prescription medication administration.

(1) Said categories of personnel may include administrative and teaching staff, licensed health personnel, health aides and secretaries.

(a) For the purposes of 105 CMR 210.000, health aide shall mean an unlicensed employee of the school district who is generally supervised by the school nurse and performs those health-related duties defined by the school nurse, the School Committee, Board of Health or Board of Trustees.

(b) For the purpose of administering emergency prescription medication to an individual child, including parental administration of medication pursuant to 103 CMR 2l0.004(B)(4), the school nurse may identify individual school personnel or additional categories. Said school personnel shall be listed on the medication administration plan developed in accordance with 105 CMR 2 10.005(E) and receive training in the administration of emergency medication to a specific child.

(2) An individual in an approved category may be authorized to administer prescription medication if he/she meets the following criteria:

(a) is a high school graduate or its equivalent;

(b) demonstrates sound judgment;

(c) is able to read and write English;

(d) is able to communicate with the student receiving the prescription medication or

has ready access to an interpreter when needed;

(e) is able to meet the requirements of 105 CMR 210.000 and follow nursing supervision;

(f) is able to respect and protect the student's confidentiality; and

(g) has completed an approved training program pursuant to 105 CMR 210.007.

(3) A school nurse shall be on duty in the school system while prescription medications are being administered by designated unlicensed school personnel, and available by telephone should consultation be required.

(4) The administration of parental medications may not be delegated, with the exception of epinephrine or other medication to be administered in a life-threatening situation where the child has a known allergy or pre-existing medical condition and there is an order for administration of the medication from a licensed prescriber and written consent of the parent or guardian.

(5) Prescription medications to be administered pursuant to p.r.n. ("as needed") orders may be administered by authorized school personnel after an assessment by or consultation with the school nurse for each dose.

(6) For each school, an updated list of unlicensed school personnel who have been trained in the administration of prescription medications shall be maintained. Upon request, a parent shall be provided with a list of school personnel authorized to administer prescription medications.

#### 210.005: Responsibilities of the School Nurse Regarding Prescription Medication Administration

(A) The school nurse, in consultation with the school physician and the school health advisory committee, if established, shall develop policies and procedures consistent with 105 CMR 210.000 for approval by the School Committee or Board of Trustees, in consultation with the Board of Health where appropriate.

(B) The school nurse shall have responsibility for the development and management of the prescription medication administration program. Such responsibility shall be delineated in policies and procedures adopted by the School Committee or Board of Trustees, in consultation with the-Board of Health where appropriate.

(C) The school nurse, in consultation with the school physician, shall have final decision-making authority with respect to delegating administration of prescription medications to unlicensed personnel in school

systems registered with the Department of Public Health.

(D) Medication Orders.

(1) The school nurse shall ensure that there is a proper medication order from a licensed prescriber which is renewed as necessary including the beginning of each academic year. A telephone order or an order for any change in prescription medication shall be received only by the school nurse. Any verbal order must be followed by a written order within three school days. Whenever possible, the medication order shall be obtained, and the medication administration plan specified in 105 CMR 210.005(E) shall be developed before the student enters or re-enters school.

(a) In accordance with standard medical practice, a medication order from a licensed prescriber shall contain:

1. the student's name;

2. the name and signature of the licensed prescriber and business and emergency phone numbers;

3. the name, route and dosage of medication;

4. the frequency and time of medication administration;

5. the date of the order;

6. a diagnosis and any other medical condition(s) requiring medication, if not a violation of confidentiality or if not contrary to the request of a parent, guardian or student to keep confidential;

7. specific directions for administration.

(b) Every effort shall be made to obtain from the licensed prescriber the following additional information, as appropriate:

1. any special side effects, contraindications and adverse reactions to be observed;

2. any other medications being taken by the student;

3. the date of return visit, if applicable.

(2) Special Medication Situations

(a) For short-term prescription medications, i.e., those requiring administration for ten school days or fewer, the pharmacy-labeled container may be used in lieu of a licensed prescriber's order. If the nurse has a question, she may request a licensed prescriber's order.

(b) For "over-the-counter" medications, i.e., non-prescription medications, the school nurse shall follow the Board of Registration in Nursing's protocols regarding administration of over-the-counter medications in schools.

(c) Investigational new drugs may be administered in the schools with (1) a written order by a licensed prescriber, (2) written consent of the parent or guardian, and (3) a pharmacy-labeled container for dispensing. If there is a question, the school nurse may seek consultation and/or approval from the school physician to administer the medication in a school setting.

(3) The school nurse shall ensure that there is a written authorization by the parent or guardian which contains:

(a) the parent or guardian's printed name and signature and a home

and emergency phone number;

(b) a list of all medications the student is currently receiving, if not a violation of confidentiality or contrary to the request of the parent, guardian or student that such medication not be documented;

(c) approval to have the school nurse or school personnel designated by the school nurse administer the prescription medication;

(d) persons to be notified in case of a medication emergency in addition to the parent or guardian and licensed prescriber.

(E) Medication Administration Plan: The school nurse, in collaboration with the parent or guardian whenever possible, shall establish a medication administration plan for each student receiving a prescription medication. Whenever possible, a student who understands the issues of medication administration shall be involved in the decision-making process and his/her preferences respected to the maximum extent possible. If appropriate, the medication administration plan developed pursuant to St. 1972, c. 766 the Massachusetts Special Education Law (Individual Education Plan under Chapter 766) or federal laws, such as the Individuals with Disabilities Education Act (IDEA) or Section 504 of the Rehabilitation Act of 1973.

(1) Prior to the initial administration of the prescription medication, the school nurse shall assess the child's health status and develop a medication administration plan which includes:

(a) the name of the student,

(b) a medication order from a licensed prescriber, which meets the requirements of 105 CMR 210.005(D)(1);

(c) the signed authorization of the parent or guardian, which meets the requirements of 105 CMR 210.005(D)(3);

(d) any known allergies to food or medications;

(e) the diagnosis, unless a violation of confidentiality or the parent, guardian or student requests that it not be documented;

(f) any possible side effects, adverse reactions or contraindications;

(g) the quantity of prescription medication to be received by the school from the parent or guardian;

(h) the required storage conditions;

(i) the duration of the prescription;

(j) the designation of unlicensed school personnel, if any, who will administer the prescription medication to the student in the absence of the nurse, and plans for back-up if the designated personnel arc unavailable;

(k) plans, if any, for teaching self administration of the prescription medication;

(1) with parental permission, other persons, including teachers, to be notified of medication administration and possible adverse effects of the medication;

(m) when appropriate, the location where the administration of the prescription medication will take place;

(n) a plan for monitoring the effects of the medication;

(o) provision for prescription medication administration in the case of field trips and other short-term special school events. Every effort shall be made to obtain a nurse or school staff member trained in prescription medication administration to accompany students at special school events. When this is not possible, the school nurse may delegate prescription medication administration to another responsible adult. Written consent from the parent or guardian for the named responsible adult to administer the prescription medication shall be obtained. The school nurse shall instruct the responsible adult on how to administer the prescription medication to the child.

(F) Developing Procedures for Administration of Prescription Medications.

- (1) The school nurse shall develop procedures for the administration of prescription medications which shall include the following:
  - (a) A procedure to ensure the positive identification of the student who receives the medication;
  - (b) A system for documentation and record-keeping which meets the requirements of 105 CMR 210.009.

(2) The school nurse shall develop a system of documenting observations by the nurse or school personnel and communicating significant observations relating to prescription medication effectiveness and adverse reactions or other harmful effects to the child's parent or guardian and/or licensed prescriber:

(3) The school nurse shall develop and implement procedures regarding receipt and safe storage of prescription medications;

(4) The school nurse shall develop procedures for responding to medication emergencies, i.e.. any reaction or condition related to administration of medication which poses an immediate threat to the health or well-being of the student. This includes maintaining a list of persons, with their phone numbers, to be contacted as appropriate, in addition to the parent/guardian, school nurse, licensed prescriber and other persons designated in the medication administration plan. Such persons may include other school personnel, the school physician, clinic or emergency room staff, ambulance services and the local poison control center,

(5) The school nurse shall develop procedures and forms for documenting and reporting prescription medication errors. The procedures shall specify persons to be notified in addition to the parent or guardian and nurse, including the licensed prescriber or school physician if there is a question of potential harm to the student. A medication error includes any failure to administer prescription medication as prescribed for a particular student, including failure to administer the prescription medication:

- (a) within appropriate time frames;
- (b) in the correct dosage;
- (c) in accordance with accepted practice;
- (d) to the correct student.
- (6) The school nurse shall develop procedures to review reports of

medication errors and take necessary steps to ensure appropriate prescription medication administration in the future.

(G) Delegation/Supervision. When a School Committee or Board of Trustees, in consultation with the Board of Health where appropriate, has registered with the Department of Public Health and authorized categories of unlicensed school personnel to administer prescription medications, such personnel shall be under the supervision of the school nurse for the purposes of 105 CMR 210.000. The School Committee or Board of Trustees, in consultation with the Board of Health where appropriate, shall provide assurance that sufficient school nurse(s) are available to provide proper supervision of unlicensed school personnel. Responsibilities for supervision, at a minimum, shall include the following:

(1) After consultation with the principal or administrator responsible for a given school, the school nurse shall select, train and supervise the specific individuals, in those categories of school personnel approved by the School Committee or Board of Trustees, in consultation with the Board of Health where appropriate, who may administer prescription medications. When necessary to protect student health and safety, the school nurse may rescind such selection.

(2) The number of unlicensed school personnel to whom responsibility for prescription medication administration may be delegated is to be determined by:

(a) the number, of unlicensed school personnel the school nurse can adequately supervise on a weekly basis, as determined by the school nurse;

(b) the number of unlicensed school personnel necessary, in the nurse's judgment, to ensure that the prescription medications arc properly administered to each student.

(3) The school nurse shall support and assist persons who have completed the training specified in 105 CMR 210.007 to prepare for and implement their responsibilities related to the administration of prescription medication.

(4) The first time that an unlicensed school personnel administers medication, the delegating nurse shall provide supervision at the work site.

(5) The degree of supervision required for each student shall be determined by the school nurse after an evaluation of the appropriate factors involved in protecting the student's health, including but not limited to the following:

(a) health condition and ability of the student;

(b) the extent of training and capability of the unlicensed school person-

nel to whom the prescription medication administration is delegated;

(c) the type of prescription medication; and

(d) the proximity and availability of the school nurse to the unlicensed person who is performing the prescription medication administration.

(6) For the individual child, the school nurse shall:

(a) determine whether or not it is medically safe and appropriate to delegate prescription medication administration;

(b) administer the first dose of the prescription medication, if: 1. there is reason to believe there is a risk to the child as indicated by the health assessment, or 2. the student has not previously received this prescription medication in any setting;

(c) review the initial orders, possible side effects, adverse reactions and other pertinent information with the person to whom prescription medication administration has been delegated;

(d) provide supervision and consultation as needed to ensure that the student is receiving the prescription medication appropriately. Supervision and consultation may include record review, on-site observation and/or assessment;

(e) review all documentation pertaining to prescription medication administration on a biweekly basis or more often if necessary.

(H) In accordance with standard nursing practice, the school nurse may refuse to administer or allow to be administered any prescription medication which, based on her/his individual assessment and professional judgment, has the potential to be harmful, dangerous or inappropriate. In these cases, the parent/guardian and licensed prescriber shall be notified immediately by the school nurse.

(1) For the purposes of 105 CMR 210.000, a Licensed Practical Nurse functions under the general supervision of the school nurse who has delegating authority.

(J) The school nurse shall have a current pharmaceutical reference available for her/his use, such as the Physician's Desk Reference (P.D.R.) or U.S.P. DI (Dispensing Information), Facts and Comparisons.

#### 210.006: Self Administration of Prescription Medications

(A) Consistent with school policy, students may self administer prescription medication provided that certain conditions are met. For the purposes of 105 CMR 210.000, "self administration" shall mean that the student is able to consume or apply prescription medication in the manner directed by the licensed prescriber, without additional assistance or direction.

(B) The school nurse may permit self medication of prescription medication by a student provided that the following requirements are met:

(1) the student, school nurse and parent/guardian, where appropriate, enter into an agreement which specifies the conditions under which prescription medication may be self administered;

(2) the school nurse, as appropriate, develops a medication administration plan (105 CMR 2 10.005(E) which contains only those elements necessary to ensure safe self administration of prescription medication;

(3) the school nurse evaluates the student's health status and abilities and deems self administration safe and appropriate. As necessary, the school nurse shall observe initial self-administration of the prescription medication;

(4) the school nurse is reasonably assured that the student is able to

identify the appropriate prescription medication, knows the frequency and time of day for which the prescription medication is ordered, and follows the school self administration protocols;

(5) there is written authorization from the student's parent or guardian that the student may self medicate, unless the student has consented to treatment under M.G.L c. 112, § 12F or other authority permitting the student to consent to medical treatment without parental permission;

(6) if requested by the school nurse, the licensed prescriber provides a written order for self administration;

(7) the student follows a procedure for documentation of self-administration of prescription medication;

(8) the school nurse establishes a policy for the safe storage of selfadministered prescription medication and, as necessary, consults with teachers, the student and parent/guardian, if appropriate, to determine a safe place for storing the prescription medication for the individual student, while providing for accessibility if the student's health needs require it. This information shall be included in the medication administration plan. In the case of an inhaler or other preventive or emergency medication, whenever possible, a backup supply of the prescription medication shall be kept in the health room or a second readily available location;

(9) the school nurse develops and implements a plan to monitor the student's self administration, based on the student's abilities and health status. Monitoring may include teaching the student the correct way of taking the prescription medication, reminding the student to take the prescription medication, visual observation to ensure compliance, recording that the prescription medication was taken, and notifying the parent, guardian or licensed prescriber of any side effects, variation from the plan, or the student's refusal or failure to take the prescription medication;

(10) with parental/guardian and student permission, as appropriate, the school nurse may inform appropriate teachers and administrators that the student is self-administering a prescription medication.

## 210.007: Training of School Personnel Responsible for Administering Prescription Medications

(A) All prescription medications shall be administered by properly trained and supervised school personnel under the direction of the school nurse.

(B) Training shall be provided under the direction of the school nurse.

(C) At a minimum, the training program shall include content standards and a test of competency developed and approved by the Department of Public Health in consultation with the Board of Registration in Nursing and practicing school nurses.

(D) Personnel designated to administer prescription medications shall

be provided with the names and locations of school personnel who have documented certification in cardiopulmonary resuscitation. Schools should make every effort to have a minimum of two school staff members with documented certification in cardiopulmonary resuscitation present in each school building throughout the day.

(E) The school nurse shall document the training and evidence of competency of unlicensed personnel designated to assume the responsibility for prescription medication administration.

(F) The school nurse shall provide a training review and informational update at least annually for those school staff authorized to administer prescription medications.

#### 210.008: Handling. Storage and Disposal of Prescription Medications

(A) A parent, guardian or parent/guardian-designated responsible adult shall deliver all prescription medications to be administered by school personnel or to be taken by self-medicating students, if required by the self-administration agreement (105 CMR 210.006(B)), to the school nurse or other responsible person designated by the school nurse.

(1) The prescription medication must be in a pharmacy or manufacturer labeled container.

(2) The school nurse or other responsible person receiving the prescription medication shall document the quantity of the prescription medication delivered.

(3) In extenuating circumstances, as determined by the school nurse, the prescription medication may be delivered by other persons; provided, however, that the nurse is notified in advance by the parent or guardian of the arrangement and the quantity of prescription medication being delivered to the school.

(B) All prescription medications shall lie stored in their original pharmacy or manufacturer labeled containers and in such manner as to render them safe and effective.

(C) All prescription medications to be administered by school personnel shall be kept in a securely locked cabinet used exclusively for medications, which is kept locked except when opened to obtain medications. The cabinet shall be substantially constructed and anchored securely to a solid surface. Prescription medications requiring refrigeration shall be stored in either a locked box in a refrigerator or in a locked refrigerator maintained at temperatures of 380F to 420F.

(D) Access to stored prescription medications shall be limited to persons authorized to administer prescription medications and to self-medicating students, to the extent permitted by school policy developed pursuant to 105 CMR 210.006(B)(8). Access to keys and knowledge of the location of keys shall be restricted to the maximum extent possible. Students who are self-medicating shall not have access to other students' medications.

(E Parents or guardians may retrieve the prescription medications from the school at any time.

(F) No more than a 30 school day supply of the prescription medication

for a student shall be stored at the school.

(G) Where possible, all unused, discontinued or outdated prescription medications shall be returned to the parent or guardian and the return appropriately documented. In extenuating circumstances, with parental consent when possible, such prescription medications may be destroyed by the school nurse in accordance with any applicable policies of the Massachusetts Department of Public Health, Division of Food and Drugs.

#### 210.009: Documentation and Record-Keeping

(A) Each school where prescription medications are administered by school personnel shall maintain a medication administration record for each student who receives prescription medication during school hours.

(1) Such record at a minimum shall include a daily log and a medication administration plan, including the medication order and parent/guardian authorization.

(2)The medication administration plan shall include the information as described in 105 CMR 210.005(E).

(3) The daily log shall contain:

(a) the dose or amount of prescription medication administered;

(b) the date and time of administration or omission of administration, including the reason for omission;

(c) the full signature of the nurse or designated unlicensed school personnel administering the prescription medication. If the prescription medication is given more than once by the same person, he/she may initial the record, subsequent to signing a full signature.

(4) The school nurse shall document in the medication administration record significant observations of the prescription medication's effectiveness, as appropriate, and any adverse reactions or other harmful effects, as well as any action taken.

(5) All documentation shall be recorded in ink and shall not be altered.

(6) With the consent of the parent, guardian, or student where appropriate, the completed prescription medication administration record and records pertinent to self administration shall be filed in the student's cumulative health record. When the parent, guardian or student, where appropriate, objects, these records shall be regarded as confidential medical notes and shall be kept confidential, except as provided in 105 CMR 210.000.

(B) Medication errors, as defined in 105 CMR 210.005(F)(5), shall be documented by the school nurse on an accident/incident report form. These reports shall be retained in a location as determined by school policy and made available to the Department of Public Health upon request. All suspected diversion or tampering of drugs shall be reported to the Department of Public Health, Division of Food and Drugs. All medication errors resulting in serious illness requiring medical care shall be reported to the Department of Public Health, Bureau of Family and Community Health.

(C) The school district shall comply with the Department of Public

Health's reporting requirements for prescription medication administration in the schools.

(D) The Department of Public Health may inspect any individual student medication record or record relating to the administration or storage of prescription medications without prior notice to ensure compliance with 105 CMR 210.000.

#### 210.100: Administration of Epinephrine

A school or school district may register with the Department for the limited purpose of permitting properly trained school personnel to administer epinephrine by auto injector in a life threatening situation, when a school nurse is not immediately available, provided that the following conditions are met:

(A) the school committee or, in the case of a private school, the chief administrative officer, approves policies developed by the school nurse governing administration of epinephrine by auto injector, and renews approval every two years;

(B) the school committee or chief administrative officer provides an assurance to the Department that sufficient school nurses are available to provide proper oversight of the program, and provides such back-up documentation as required by the Department;

(C) in consultation with the school physician, the school nurse manages and has final decision making authority about the program and selects the persons authorized to administer epinephrine by auto injector,

(D) the school personnel authorized to administer epinephrine by auto injector are trained by a physician or school nurse, and tested for competency, in accordance with standards and a curriculum established by the Department,

(1) the school nurse shall document the training and testing of competency,

(2) the school nurse shall provide a training review and informational update at least twice a year,

(3) the training, at a minimum, shall include:

(a) proper use of the device;

(b) the importance of consulting and following the medication administration plan;

(c) recognition of the symptoms of a severe allergic reaction and

(d) requirements for proper storage and security, notification of appropriate persons following administration, and record keeping,

(4) the school shall maintain and make available upon request by parents or staff a list of those school personnel authorized and trained to administer epinephrine by auto injector in an emergency, when the school nurse is not immediately available;

(E) epinephrine shall be administered only in accordance with a medication administration plan satisfying the applicable requirements of 105 CMR 210.005(E) and 210.009(A)(6), updated every year, which includes the following:

(1) a diagnosis by a physician that the child is at high risk of a life

threatening allergic reaction, and a medication order containing indications for administration of epinephrine;

(2) written authorization by a parent or guardian;

(3) a home and emergency number for the parents, as well as the name(s) and phone number(s) of any other person(s) to be notified if the parents are unavailable;

(4) identification of places where the epinephrine is to be stored, following consideration of the need for storage at places where the student may be most at risk. The epinephrine may be stored at more than one location or carried by the student when appropriate;

(5) consideration of the ways and places epinephrine can be stored so as to limit access to appropriate persons, which shall not require the epinephrine to be kept under lock and key;

(6 a list of the school personnel who would administer the epinephrine to the student in a life threatening situation;

(7) a plan for risk reduction for the student, including a plan for teaching self-management, where appropriate;

(F) when epinephrine is administered, there shall be immediate notification of the local emergency medical services system (generally 911), followed by notification of the school nurse, student's parents or, if the parents are not available, any other designated person(s), and the student's physician;

(G) there shall be procedures, in accordance with any standards established by the Department, for:

(1) developing the medication administration plan;

(2) properly storing medication, including limiting access to persons authorized to administer the medication and returning unused or outdated medication to a parent or guardian whenever possible;

(3) recording receipt and return of medication by the school nurse;

(4) documenting the date and time of administration;

(5) notifying appropriate parties of administration;

(6) reporting medication errors in accordance with 105 CMR 210.005(F)(5);

(7) reviewing any incident involving administration of epinephrine to determine the adequacy of the response and to consider ways of reducing risks for the particular student and the student body in general;

(8) planning and working with the emergency medical system to ensure the fastest possible response;

(H) the Department of Public Health is permitted to inspect any record related to the administration of epinephrine without prior notice, to ensure compliance with 105 CMR 210.100.

#### **REGULATORY AUTHORITY**

105 CMR 210.000: M.G.L. c. 94C, § 7(g); c. 71, § 54B.

# SAMPLE ALLERGY ACTION PLAN ADAPTED FROM THE FOOD ALLERGY NETWORK

# APPENDIX G

ALLERGY TO:	ALLERGY TO:				
Student's		1.10101.0			
	Teacher				
Asthmatic Yes	* • No• *High risk for severe reaction				
• SIGNS OF A	NALLERGIC REACTION •				
Systems:					
• MOUTH					
• THROAT*					
• SKIN	<b>KIN</b> hives, itchy rash, and/or swelling about the face or extremities.				
• GUT	GUT nausea, abdominal cramps, vomiting and/or diarrhea.				
• LUNG*	LUNG* shortness of breath, repetitive coughing, and/or wheezing.				
• HEART*	• HEART* "thready" pulse, "passing-out".				
*All above sympto	nptoms can quickly change. oms can potentially progress to a life-threatening situa s suspected and/or symptoms) are:	tion.			
giveIMMEDIATELY!					
Then call:	medication/dose/route				
	l (ask for advanced life support).				
3. Parent/Guardi or emergency co	an	,			
4. Dr	at				
DO	O NOT HESITATE TO CALL RESCUE SQU	JAD!			
Parent/Guardian	's Signature	Date			
School Nurse Si	Date				
School Nurse's	Phone Number				
Medication order from a licensed provider on file.					

. . . . . . . . . . . . . . . .

EMERGENCY	CONTACTS
-----------	----------

### **TRAINED STAFF MEMBERS**

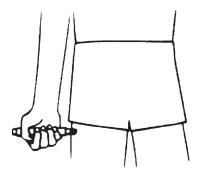
1	1
Relation:	Room
Phone:	2
2	Room
Relation:	2
Phone:	Room
3	
Relation:	
Phone:	

### **EPIPEN® AND EPIPEN® JR. DIRECTIONS**

1. Pull off gray activation cap.



2. Hold black tip near outer thigh (always apply to thigh).



3. Swing and jab firmly into outer thigh until Auto-Injector mechanism functions. Hold in place and count to 10. The EpiPen® unit should then be removed and taken with you to the Emergency Room. Massage the injection area for 10 seconds

For children with multiple food allergies, use one form for each food.

Adapted from the Food Allergy and Anaphylaxis Network.

# APPENDIX H ••

## UNDERSTANDING THE LAW AS IT RELATES TO STUDENTS WITH FOOD ALLERGIES

## Legal Concerns and Liability

Federal Law entitles students with disabilities have the same rights and privileges, and the same access to benefits, such as school meals, as nondisabled students. Consequently, schools which do not make appropriate program accommodations for students with disabilities could be found in violation of federal civil rights laws.

School administrators and nutrition staff should be aware of two issues involving liability: (1) the school's responsibility for providing program accommodations for students with disabilities and (2) the question of personal responsibility in cases of negligence. These two issues are discussed below.

# A. School Responsibility to Make Accommodations

# Section 504 - Rehabilitation Act of 1973

Section 504 of the Rehabilitation Act of 1973 specifically mandates that

"...no otherwise qualified individual with a disability shall solely by reason of his or her disability be excluded from the participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance."

This mandate has been incorporated in 7 CFR Part 15b, USDA regulations implementing this law, as well as the Department of Education's Section 504 regulation at 34 CFR Part 104. Thus, schools receiving Federal funding must make accommodations to enable students with disabilities to participate in the child nutrition programs.

### **B.** Individuals with Disabilities Education Act

The Individuals with Disabilities Education Act (IDEA) assists States and school districts in making a **"free appropriate public education"** available to eligible students.

Under IDEA, a "free appropriate public education" means special education and related services provided under public supervision and direction, in conformity with an individualized education program, at no cost to parents.

A student who has a food allergy and who is making effective educational progress in the regular education program, does not need a special education evaluation, an IEP, or special education services. Whether such a student is in regular education or special education, however s/he has the right to have the school make reasonable accommodations for his/her disability, under section 504 (discussed above) and the ADH (discussed next page).

### American with Disabilities Act - Title II

Title II of the Americans with Disabilities Act (ADA), enacted in 1990, prohibits discrimination against qualified individuals with disabilities in state and local government programs and services, including public schools.

In this respect, the ADA tracks the requirements of Section 504, prohibiting discrimination on the basis of disability by programs receiving Federal funding, such as reimbursement under the school meal programs.

Title II of the ADA does not impose any major new requirements on school districts because the requirements of Title II and Section 504 are similar. Virtually all school districts receive Federal financial assistance and have been required to comply with Section 504 since the 1970's.

### Americans With Disabilities Act - Title III

Title III of the ADA extends requirements for public accommodations to privately owned facilities.

Thus, all private schools participating in the federally funded child nutrition programs must make accommodations to enable children with disabilities to receive school meals.

### **USDA Federal Regulation - 7 CFR 210.10**

(1) Exceptions for medical or special dietary needs. Schools must make substitutions in lunches and afterschool snacks for students who are considered to have a disability under 7 CFR part 15b and whose disability restricts their diet. Schools may also make substitutions for students who do not have a disability but who cannot consume the regular lunch or afterschool snack because of medical or other special dietary needs. Substitutions must be made on a case by case basis only when supported by a statement of the need for substitutions that includes recommended alternate foods, unless otherwise exempted by FNS. Such statement must, in the case of a student with a disability, be signed by a physician or, in the case of a student who is not disabled, by a recognized medical authority.

### Massachusetts General Laws Chapter 71, Section 55A

No public school teacher and no collaborative school teacher, no principal, secretary to the principal, nurse or collaborative school employee who, in good faith, renders emergency first aid or transportation to a student who has become injured or incapacitated in a public school building or collaborative school building or on the grounds thereof shall be liable in a suit for damages as a result of his acts or omissions either for such first aid or as a result of providing emergency transportation to a place of safety, nor shall such person be liable to a hospital for its expenses if under such emergency conditions he causes the admission of such injured or incapacitated student, nor shall he be subject to any disciplinary action by the school committee, or collaborative board of such collaborative for such emergency first aid or transportation. Added by St.1938, c.265, s.3: amended by St.1973, c.660; St.1983, c.114; St1984, c.328; St.1985, c.111.

## Sample Responses to Address Possible Situations Involving Students with Life-Threatening Food Allergies

**Situation:** A child has a life-threatening allergy, that causes an anaphylactic (allergic) reaction to peanuts. The slightest contact with peanuts or peanut derivatives, such as peanut oil, could be fatal. To what lengths must the food service go to accommodate the child? Is it sufficient for the school food service to avoid obvious foods, such as peanut butter, or must school food service staff research every ingredient and additive in processed foods or regularly post all of the ingredients used in recipes?

**Response:** The school has the responsibility to provide a "safe" non-allergic meal to the student if it is determined that the condition is disabling. To do so, school food service staff must make reasonable efforts to ensure that all food items offered to the student with allergies must meet prescribed guidelines and are free of foods that are suspected of causing the allergic reaction.

This means that the food labels or food specifications need to be checked to ensure that they do not contain traces of such ingredients. In some cases, the labels will provide enough information to make a reasoned judgment possible. If they do not provide an obvious answer, school food service should take due care to obtain the necessary information so that no allergic substances are present in the food served.

In some cases, it may be necessary to contact the supplier or the manufacturer. Private organizations, such as the Food Allergy and Anaphylaxis Network, may also be consulted for information and advice. It is also wise to check with parents about certain foods and even provide them with advance copies of menus.

The general rule in these situations is to exercise caution at all times. Do not serve foods to students at risk for anaphylactic reactions if you do not know what is in the foods. It is important to recognize that a student may be provided a meal that is equivalent to the meal served to other students, but not necessarily the same meal.

Sometimes it will be advisable to prepare a separate meal "from scratch" using ingredients that are allowed on the special diet rather than serving a meal using processed foods.


### Food Allergy Resource Books

# **RESOURCES** ···

"The Peanut Allergy Answer Book," by Michael C. Young, M.D. Fair Winds Press 2001.

"Caring for Your Child with Severe Food Allergies," Lisa Cipriano Collins. John Wiley&Sons, 2000.

"The Parents Guide to Food Allergies," Marianne S. Barber. Henry Holt and Company, 2001.

**Food Allergy Network** FAAN offers a variety of pamphlets, books, school and daycare programs, and videos. e-mail faan@foodallergy.org or www.foodallergy.org Tel # (800)929-4040.

"Special Diet Solutions" and "Special Diet Celebrations," Carol Fenster, Ph.D. Savory Palate, Inc 1999.

"No Nuts for Me," Aaron Zevy. Tumbleweed Press, 1995

### **Food Allergy Resources**

# Asthma and Allergy Foundation of America/New England Chapter (AAFA/New England) 220 Boylston St Chestnut Hill, MA 02467 Phone: (617) 965-7771 Toll-Free (877)2-ASTHMA Fax: (617)965-8886 E-mail: <u>aafane@aol.com</u>

website: <u>http://www.asthmaandallergies.org</u>

### Food Allergy and Anaphylaxis Network (FAAN)

10400 Eaton Place, Suite 107 Fairfax, VA 22030-2208 Phone: (800) 929-4040 Fax: (703) 691-2713 *http://www.foodallergy.org* 

### American Academy of Allergy, Asthma, and Immunology (AAAAI)

611 Wells St. Milwaukee, WI 53202 Phone: (414) 272-6071 Toll Free: (800) 822-2762 Fax (414) 272-6070 Web Site: <u>www.aaaai.org</u>

### American College of Asthma, Allergy and Immunology

85 West Algonquin Rd Arlington Heights, IL 60005 Phone: (847) 427-1200 Web site: <u>http://allergy.mcg.edu</u>

## **American Academy of Pediatrics**

141 Northwest Point Elk Grove Village, IL 60007 Phone: (847) 434-4000 Fax: (847) 434-8000 <u>http://www.aap.org</u>

### Dey Laboratories-manufacturer of Epi-Pen auto-injectors

Phone: (800) 755-5560 Fax: (800) 869-9005 http://www.deyinc.com

### MedicAlert

2323 Colorado Ave Turlock, CA 95382 Phone: (800) 4325378 http://www.medicalert.org

## Massachusetts Department of Public Health, Bureau of Family and Community Health, School Health Unit

250 Washington St Boston, MA 02108-4619 Phone: (617) 624-5470 <u>anne.sheetz@state.ma.us</u> Website: <u>www.state.ma.us/dph</u>

#### Massachusetts Department of Education, Nutrition Programs and Services

Kathleen Millett, Administrator 350 Main Street Malden, MA 02148 Phone: 781/338-6498 <u>Kmillett@doe.mass.edu</u> Website: www.doe.mass.edu/cnp

# BIBLIOGRAPHY

American Academy of Asthma, Allergy and Immunology Position Statement. "Anaphylaxis in Schools and Other Childcare Settings". <i>Journal of Allergy and Clinical Immunology</i> . 1998;102:173-6.
American Academy of Asthma, Allergy and Immunology Position Statement. "The Use of Epinephrine in the Treatment of Anaphylaxis". <i>Journal of Allergy and Clinical Immunology</i> . 1994;94:666-8
Asthma and Allergy Foundation of America. "What is a Food Allergy", Asthma and Allergy Answers. 1999:December
Bock SA, Munoz-Furlon A, Sampson HA. "Fatalities due to Anaphylaxic Reactions to Foods". <i>Journal of Allergy and Clinical Immunology</i> . 2001:Jan:107(1):191-3
Bock SA, Munoz-Furlon A, Sampson HA. "Fatalities due to Anaphylactic Reactions to Foods." <i>Journal of Allergy and Clinical Immunology</i> . 2001:Jan:107(1):191-3
Munoz-Furlong A. ed. "Food Allergy Network." <i>The School Food Allergy Program: Special Edition</i> . 1995, rev 2000.
Munoz-Furlong A. "Impact of Food Allergy on Quality of Life." Anals of Allergy, Asthma, and Immunology. 2001:Dec
Nowak-Wegrzyn A, Conover-Walker M, Wood R. "Food-Allergic Reactions in Schools and Preschools." Archives of Pediatrics and Adolescent Medicine 2001:July 155:790-795.
Sampson HA. "Fatal and Near Fatal Anaphylactic Reactions to Food In Children and Adolescents." <i>The New England Journal of Medicine</i> . 1992:Aug; 380-384.
Sampson, HA. "What should we be doing for children with peanut allergy?" <i>The Journal of Pediatrics</i> . December 2000 Vol 137:No.6
Sampson HA, "Peanut Allergy", New England Journal of Medicine 2002: April;346: 1294-1299.
Sicherer SH, Burks, AW, Sampson, HA. "Clinical Features of Acute Allergic Reaction to Peanut and Tree Nuts in Children." <i>Pediatrics.</i> Vol 102 No 1 July 1998
Sicherer SH, Furlong TJ, DeSimone J, Sampson HA. "The US Peanut and Tree Nut Registry: characteristics of reactions in schools and day care." <i>Journal of Pediatrics</i> . 2001:Apr:138:560-5.
Sicherer SH, "Clinical Update on Peanut Allergy", Annals of Allergy, Asthma & Immunology 2002: April;88:350-361.
Tan BM, Sher MR, Goo RA, Bahna SL. "Severe Food Allergies by Sk Contact". <i>Annuals of Allergy, Asthma, and Immunology 2001.</i> May;86(5):583-6.

# ··· TASK FORCE

### The Life-Threatening Food Allergies in Schools Task Force:

A Collaboration of the Massachusetts Department of Education, the Asthma and Allergy Foundation of America/New England Chapter, the Massachusetts School Nurse Organization, the Massachusetts Committee of School Physicians, and parents of children with food allergies.

Linda Bouley, RD, LDN, MA Department of Education.

Peg Burton, RN, Lawrence Public Schools.

Michele Abu Carrick, LICSW, parent.

Kimberly Flanagan, parent.

Jane Franks, RN, Lexington Public Schools.

Patricia Goldman, Asthma & Allergy Foundation of America/New England Chapter.

Linda Grant, M.D., Boston Public Schools.

Karen McGrail, MEd, RD, LDN, John C. Stalker Institute of Food and Nutrition, Framingham State College.

Kathleen Millett, LN, Administrator, Nutrition Programs and Services, MA Department of Education.

Claudia Raya, RD, MA Department of Education.

Margie Saidel, MPH, RD, Food Service Director, Needham Public Schools.

Christanne Smith Harrison, MPH, RD, MA Department of Education.

Elisabeth Stieb, RN, Massachusetts General Hospital.

Marlene Yesley, teacher/administrator, Asthma and Allergy Foundation of America/New England Chapter.

Michael C. Young, M.D., South Shore Allergy & Asthma Specialists, Allergy & Immunology Division, Children's Hospital.

